

NOTICE ADDRESSED TO THE INVESTORS OF  
THE GOLDMAN SACHS GROUP, INC  
EURO MEDIUM-TERM NOTES, SERIES F  
EUR 80,000,000 Fixed Rate Notes due March 2037  
(F-1062, ISIN: XS2708218800)  
(the “Notes”)

Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the Base Prospectus of The Goldman Sachs Group (the “**Issuer**”) approved on 14 April 2023 by the Luxembourg *Commission de Surveillance du Secteur Financier*, as subsequently supplemented (the “**Base Prospectus**”).

The Issuer, in the context of the Notes issued under final terms No. F-1062 dated 29 February 2024 (the “**Final Terms**”), informs the investors in the Notes that the interest rates table in the section titled “*Rights attached to the securities – Interest*” (“*Diritti connessi agli strumenti finanziari – Interesse*”) of the Italian translation of the Issue-Specific Summary of the Securities relating to the Notes has been rectified as indicated in the table below:

Per i Periodi di Interesse relativi alle Date di Pagamento degli Interessi originariamente previste per:	Tasso di Interesse annuo:
1 marzo 2025	8,00% annuo
1 marzo 2026	8,00% annuo
1 marzo 2027	<del>8,50</del> 8,00% annuo
1 marzo 2028	3,00% annuo
1 marzo 2029	<del>2,00</del> 3,00% annuo
1 marzo 2030	2,00% annuo
1 marzo 2031	2,00% annuo
1 marzo 2032	1,75% annuo
1 marzo 2033	1,75% annuo
1 marzo 2034	1,50% annuo
1 marzo 2035	1,50% annuo
1 marzo 2036	1,25% annuo
1 marzo 2037	1,25% annuo

No amendments have been carried out to the English versions of the Final Terms or Issue-Specific Summary of the Securities relating to the Notes.

Full information on the Issuer and the Notes is only available on the basis of the combination of the Final Terms and the Base Prospectus, including any supplement thereto. The Base Prospectus, including any supplement thereto, is available for viewing during normal business hours at the registered office of the Issuer and copies may be obtained from the specified office of the Paying Agent in Luxembourg. The Base Prospectus, including any supplement thereto, and the Final Terms are available for viewing at [www.luxse.com](http://www.luxse.com) and [www.goldman-sachs.it](http://www.goldman-sachs.it).

14 March 2024