

OBJECT: ADJUSTMENTS ON TUI AG UNDERLYING**GENERAL INFORMATION ABOUT THE CORPORATE ACTION****DESCRIPTION**

The company TUI AG has announced a rights issue whereby shareholders are entitled to purchase 8 new share(s) for every 3 share(s) held, at a subscription price of € 5.55 per new share. Adjustments have been made with an R-Factor: 0.52949341, in line with the Eurex notice dated 28 March 2023.

Underlying ISIN Code

DE000TUAG505

Underlying Name

TUI AG

EFFECTIVE DATE

28/03/2023

DETAILS ABOUT THE ADJUSTMENT**ADJUSTMENT CRITERIA**

R-Factor: 0.52949341

ADJUSTMENT FACTOR

0.52949341

FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 29/03/2023

INVESTMENT CERTIFICATES BASKET

Cod Isin	Underlying	Strike Info Old	Strike Info
GB00BR0CZC12	TUI AG	18.265	9.6712