

## **NOTICE OF RESULTS OF THE OFFER**

**The Goldman Sachs Group, Inc.**

**(the “Issuer”)**

**Issue of up to USD 500,000,000 Fixed Rate Notes  
due May 2024**

**(the “Notes”)**

**under the**

**Euro Medium-Term Notes, Series F Programme**

**ISIN XS1610693290**

This notice is given by Banca IMI S.p.A. pursuant to the paragraph “Terms And Conditions of the Offer” of the Final Terms published by Goldman Sachs Group, Inc. (the “**Issuer**”) in connection with the issue of the Notes referred to above and dated as of 9 May 2018. Banca IMI S.p.A. hereby gives notice that:

- (i) At the end of the Offer Period, purchase applications were presented in an aggregate number of 24,447 purchase applications for an aggregate number of 223,321 Notes of USD 2,000 Specified Denomination each and for an aggregate principal amount of USD 446,642,000;
- (ii) All requested Notes have been allotted.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Notes.

23 May 2018

**Banca IMI S.p.A.**