

NOTICE OF PRINCIPAL AMOUNT

The Goldman Sachs Group, Inc.

(the “Issuer”)

**Issue of up to USD 500,000,000 Fixed Rate Notes
due May 2024**

(the “Notes”)

under the

Euro Medium-Term Notes, Series F Programme

ISIN XS1610693290

This notice is given by Banca IMI S.p.A. pursuant to the Final Terms published by The Goldman Sachs Group, Inc. (the “**Issuer**”) in connection with the issue of the Notes referred to above and dated as of 9 May 2018. Banca IMI S.p.A. hereby gives notice that the final Aggregate Nominal Amount of the Issue is USD 446,642,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Notes.

23 May 2018

Banca IMI S.p.A.