

**PROSPECTUS SUPPLEMENT NO. 6
TO THE BASE PROSPECTUS DATED 16 NOVEMBER 2016**



GOLDMAN SACHS INTERNATIONAL
(Incorporated with unlimited liability in England)

**as Issuer and as Guarantor in respect of Securities issued by
Goldman, Sachs & Co. Wertpapier GmbH**

GOLDMAN, SACHS & CO. WERTPAPIER GMBH
(Incorporated with limited liability in Germany)

as Issuer

**SERIES K PROGRAMME FOR THE ISSUANCE OF
WARRANTS, NOTES AND CERTIFICATES**

This Prospectus Supplement

This prospectus supplement (the "**Prospectus Supplement**") to the base prospectus dated 16 November 2016 prepared by Goldman, Sachs & Co. Wertpapier GmbH ("**GSW**") as issuer and Goldman Sachs International ("**GSI**") as issuer and as guarantor in respect of Securities issued by GSW (the "**Original Base Prospectus**") under their Series K programme for the issuance of warrants, notes and certificates with respect to the securities (the "**Programme**"), constitutes a supplement to the base prospectus for the purposes of Article 13 of Chapter 1 of Part II of the Luxembourg Law on Prospectuses for Securities dated 10 July 2005 (as amended) (the "**Luxembourg Law**") and should be read in conjunction therewith and with Prospectus Supplement No. 1 to the Original Base Prospectus dated 28 November 2016, Prospectus Supplement No. 2 to the Original Base Prospectus dated 22 March 2017, Prospectus Supplement No. 3 to the Original Base Prospectus dated 16 May 2017, Prospectus Supplement No. 4 to the Original Base Prospectus dated 16 June 2017 and Prospectus Supplement No. 5 to the Original Base Prospectus dated 22 August 2017 (the Original Base Prospectus as so supplemented, the "**Base Prospectus**"). On 16 November 2016, the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") approved the Original Base Prospectus for the purposes of Article 7 of the Luxembourg Law.

Terms defined in the Base Prospectus have the same meaning when used in this Prospectus Supplement unless otherwise defined herein. This Prospectus Supplement shall form part of and be read in conjunction with the Base Prospectus.

Rights of withdrawal

In accordance with Article 13 paragraph 2 of the Luxembourg Law, investors who have already agreed to purchase or subscribe for the securities before this Prospectus Supplement is published have the right exercisable until 8 September 2017, which is two working days after the publication of this Prospectus Supplement, to withdraw their acceptances.

Information being supplemented

Incorporation by reference

This Prospectus Supplement supplements the Base Prospectus by incorporating by reference the German language version of the unaudited half yearly financial statements and interim management report for the period ended 30 June 2017 (together with, an unofficial English translation thereof, for which GSW accepts responsibility) ("**GSW's 2017 Interim Financial Statements**").

A copy of GSW's 2017 Interim Financial Statements has been filed with the CSSF in its capacity as competent authority under the Prospectus Directive.

GSW's 2017 Interim Financial Statements are incorporated by reference into, and form part of, this Prospectus Supplement, and the information contained in this Prospectus Supplement and GSW's 2017 Interim Financial Statements, shall be deemed to update and, where applicable, supersede any information contained in the Base Prospectus, or any documents incorporated by reference therein.

This Prospectus Supplement and the document incorporated by reference into this Prospectus Supplement will be available on the website of the Luxembourg Stock Exchange at *www.bourse.lu*.

Amendments to the Summary

The Summary shall be amended by virtue of this Prospectus Supplement, as follows:

- (a) Element B.12 (*Selected historical key financial information of the Issuer*) (page 4 of the Original Base Prospectus) shall be deleted in its entirety and replaced with the following:

"B.12	Selected historical key financial information of the Issuer	[The following table shows selected key historical financial information in relation to GSI:																									
		<table border="1"> <thead> <tr> <th></th> <th colspan="2">As at and for the six months ended (unaudited)</th> <th colspan="2">As at and for the year ended (audited)</th> </tr> <tr> <th><i>(in USD millions)</i></th> <th>30 June 2017</th> <th>30 June 2016</th> <th>31 December 2016</th> <th>31 December 2015</th> </tr> </thead> <tbody> <tr> <td>Operating Profit</td> <td>1,150</td> <td>1,515</td> <td>2,280</td> <td>2,939</td> </tr> <tr> <td>Profit on ordinary activities before taxation</td> <td>966</td> <td>1,350</td> <td>1,943</td> <td>2,661</td> </tr> <tr> <td>Profit for the financial period</td> <td>715</td> <td>1,003</td> <td>1,456</td> <td>2,308</td> </tr> </tbody> </table>		As at and for the six months ended (unaudited)		As at and for the year ended (audited)		<i>(in USD millions)</i>	30 June 2017	30 June 2016	31 December 2016	31 December 2015	Operating Profit	1,150	1,515	2,280	2,939	Profit on ordinary activities before taxation	966	1,350	1,943	2,661	Profit for the financial period	715	1,003	1,456	2,308
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	Net Income	227,384.70	277,712.20	517,184.02	461,269.52
		As at six months ended (unaudited) 30 June 2017		As at (audited) 31 December 2016	
	<i>(in EUR)</i>			31 December 2015	
Total assets		8,084,073,502.55		6,047,710,358.96	4,975,138,387.11
Total capital and reserves		4,079,347.86		3,851,963.16	3,334,779.14
		[There has been no material adverse change in the prospects of GSI since 31 December 2016.]			
		[There has been no material adverse change in the prospects of GSW since 31 December 2016.]			
		[Not applicable: there has been no significant change in the financial or trading position particular to GSI subsequent to 30 June 2017.]			
		[Not applicable: there has been no significant change in the financial or trading position particular to GSW subsequent to 30 June 2017.]			

Amendments to the Base Prospectus

The Base Prospectus is amended and supplemented as follows:

1. Amendments to the section entitled "Documents Incorporated by Reference"

The section entitled "Documents Incorporated by Reference" shall be supplemented by deleting sub-section 2 entitled "Goldman Sachs & Co Wertpapier GmbH" (pages 100 and 101 to of the Original Base Prospectus) and replacing it with the following:

"2. Goldman Sachs & Co Wertpapier GmbH

The following documents, which have previously been published and have been filed with the CSSF shall be deemed to be incorporated in, and to form part of, this Base Prospectus:

- (a) The German language version of the unaudited half yearly financial statements and interim management report for the period ended 30 June 2017 (together with, an unofficial English translation thereof, for which GSW accepts responsibility) (the "**GSW's 2017 Interim Financial Statements**").
- (b) The German language version of the (i) Financial Statements for the period ending 31 December 2016 and the Management Report for the Financial Year 2016 and (ii) Auditors' Report thereon (together with, in each case, an unofficial English translation thereof, for which GSW accepts responsibility) (the "**GSW's 2016 Financial Statements**").
- (c) The German language version of the unaudited half yearly financial statements and interim management report for the period ended 30 June 2016 (together with, an unofficial English translation thereof, for which GSW accepts responsibility) (the "**GSW's 2016 Interim Financial Statements**").
- (d) The German language version of the (i) Financial Statements for the business year from 1 January 2015 to 31 December 2015 and (ii) Auditors' Report thereon (together with, in each case, an unofficial English translation thereof, for which GSW accepts responsibility) (the "**GSW's 2015 Financial Statements**").

- (e) The German language version of the (i) Financial Statements for the business year from 1 January 2014 to 31 December 2014 and (ii) Auditors' Report thereon (together with, in each case, an unofficial English translation thereof, for which GSW accepts responsibility) (the "**GSW's 2014 Financial Statements**").

Cross-Reference List

GSW Information in the Financial Statements	GSW's 2017 Interim Financial Statements*	GSW's 2016 Financial Statements*	GSW's 2015 Financial Statements*
Balance Sheet	p. 5	p. 11	p. 11
Profit and Loss Account/Income Statement	p. 6	p. 13	p. 13
Cash Flow Statement	p. 7	p. 25	p. 23
Notes to the Financial Statements	pp. 8-14	pp. 15-21	pp. 15–21
Independent Auditors' Report	N/A	pp. 27-29	pp. 27–29
Statement of Changes in Shareholders' Equity	p. 15	p. 23	p. 25

* The page numbers referenced above in relation to GSW's 2017 Interim Financial Statements, GSW's 2016 Financial Statements and GSW's 2015 Financial Statements relate to the order in which the pages appear in the PDF version of such document.

Only the German language versions of GSW's 2017 Interim Financial Statements, GSW's 2016 Financial Statements and GSW's 2015 Financial Statements relating to GSW are legally binding. The page references above refer to the English language versions of GSW's 2017 Interim Financial Statements, GSW's 2016 Financial Statements and GSW's 2015 Financial Statements.

Any information incorporated by reference that is not included in the cross-reference list is considered to be additional information and is not required by the relevant schedules of the Prospectus Regulation."

2. Amendments to the section entitled "Goldman, Sachs & Co. Wertpapier GmbH"

The information in the section entitled "Goldman, Sachs & Co. Wertpapier GmbH" shall be supplemented by:

- (a) deleting the fourth and fifth paragraphs under the sub-heading "GSW Overview" (page 584 of the Original Base Prospectus) and replacing them with the following:

"During the financial year, GSW issued a total of 125,442 securities (first half year of the financial year 2016: 134,582), a decrease of 6.79%. The new issues consist of share warrants, index warrants, mini future warrants, turbo warrants, FX warrants and commodity warrants as well as discount certificates, bonus certificates and other certificates and structured bonds.

GSW operates its business primarily in Germany and in the Netherlands and, to a lesser extent, also in other European countries including Austria, Switzerland, Luxembourg and the United Kingdom."; and

- (b) deleting the sub-section entitled "Selected Financial Information" (pages 585 and 586 of the Original Base Prospectus) and replacing it with the following:

"Selected Financial Information

The selected financial information set out below has been extracted from (as applicable) (i) GSW's 2016 Financial Statements, which have been audited by PricewaterhouseCoopers Aktiengesellschaft Wirtschaftsprüfungsgesellschaft and on which PricewaterhouseCoopers Aktiengesellschaft Wirtschaftsprüfungsgesellschaft issued an unqualified audit report, (ii) GSW's 2015 Financial Statements, which have been audited by PricewaterhouseCoopers Aktiengesellschaft Wirtschaftsprüfungsgesellschaft and on which PricewaterhouseCoopers Aktiengesellschaft Wirtschaftsprüfungsgesellschaft issued an unqualified audit report and (iii) GSW's 2017 Interim Financial Statements, which have not been audited.

GSW's 2015 Financial Statements, GSW's 2016 Financial Statements and GSW's 2017 Interim Financial Statements are incorporated by reference into this Base Prospectus. The financial information presented below should be read in conjunction with the financial statements included in such documents, the notes thereto and report thereon.

The following table shows selected key historical financial information in relation to GSW:

<i>(in EUR)</i>	As and for the six months ended (unaudited)		As at and for the year ended (audited)	
	30 June 2017	30 June 2016	31 December 2016	31 December 2015
Operating income	334,016.37	407,944.15	787,784.88	677,585.76
Taxation on income	-106,631.67	-130,231.95	-270,600.86	-216,316.24
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Total capital and reserves	4,079,347.86		3,851,963.16	3,334,779.14

"

3. Amendments to the section entitled "General Information"

The information in the section entitled "General Information" shall be supplemented by:

- (a) deleting sub-section 3 entitled "No significant change and no material adverse change" (page 661 of the Original Base Prospectus) and replacing it with the following:

"3. No significant change and no material adverse change

There has been no significant change in the financial or trading position of GSI since 30 June 2017. There has been no material adverse change in the prospects of GSI since 31 December 2016.

There has been no significant change in the financial or trading position of GSW since 30 June 2017. There has been no material adverse change in the prospects of GSW since 31 December 2016.

In this Base Prospectus, references to the "prospects" and "financial or trading position" of GSI and GSW are specifically to the respective ability of each of GSI and GSW to meet its full payment obligations under the Securities and (in the case of GSI) the Guarantees in a timely manner. Material information about GSI's and GSW's respective financial condition and prospects is included in GSI's and GSW's annual and interim reports, which are incorporated by reference into this Base Prospectus."; and

- (b) deleting sub-section 5 entitled "Availability of Documents" (pages 661 to 662 of the Original Base Prospectus) and replacing it with the following:

"5. Availability of Documents

For so long as any Securities shall be outstanding or may be issued under the Programme, copies of the following documents may be obtained free of charge upon request during normal business hours from the specified office of the Issuers and the office of the Paying Agent in Luxembourg and each of the Paying Agents:

- (a) the constitutional documents of GSI;
- (b) the constitutional documents of GSW;
- (c) GSI's 2017 Second Quarter Financial Report;
- (d) GSI's 2017 First Quarter Financial Report;
- (e) GSI's 2016 Annual Report;
- (f) GSI's 2015 Annual Report;
- (g) GSI's 2014 Annual Report;
- (h) GSI's 2016 Third Quarter Financial Report;
- (i) GSW's 2017 Interim Financial Statements;
- (j) GSW's 2016 Financial Statements;
- (k) GSW's 2016 Interim Financial Statements;
- (l) GSW's 2015 Financial Statements;
- (m) GSW's 2014 Financial Statements;
- (n) GSG's 21 November 2016 Form 8-K;
- (o) the Guarantees;
- (p) the Programme Agency Agreement;
- (q) the Deed of Covenant or Cayman Deed of Covenant, as applicable;
- (r) the Final Terms for each Tranche or Series of Securities that are listed on the Official List of the Luxembourg Stock Exchange or any other stock exchange;
- (s) a copy of the Base Prospectus;
- (t) a copy of any supplement to the Base Prospectus and Final Terms; and
- (u) all reports, letters and other documents, balance sheets, valuations and statements by any expert any part of which is extracted or referred to in this Base Prospectus."

Responsibility

Each of GSI and GSW accepts responsibility for the information given in this Prospectus Supplement and confirms that, having taken all reasonable care to ensure that such is the case, the information contained in this Prospectus Supplement is, to the best of their knowledge, in accordance with the facts and does not omit anything likely to affect its import.

Interpretation

To the extent that there is any inconsistency between (a) any statement in this Prospectus Supplement and (b) any other statement in or incorporated by reference into the Base Prospectus, the statements in (a) above will prevail.

References to the Base Prospectus shall hereafter mean the Original Base Prospectus as supplemented by this Prospectus Supplement.

U.S. notice

This Prospectus Supplement is not for use in, and may not be delivered to or inside, the United States.

The date of this Prospectus Supplement is 6 September 2017