

March 7, 2013

Goldman Sachs International (the "Issuer")

NOTICE OF FINAL ISSUE SIZE

ISIN:	GB00B9D09795
Common Code:	057323779
PIPG Tranche:	28448

**GOLDMAN SACHS INTERNATIONAL
Programme for the Issuance
of Warrants, Notes and Certificates**

**Issue of up to 10'000 Five-Year EUR Bonus Certificates with Digital Coupon on the
EURO STOXX 50[®] Index (Price EUR), due March 7, 2018**

(the "Certificates" or the "Securities")

Guaranteed by The Goldman Sachs Group, Inc.

We refer to the final terms dated February 11, 2013 relating to the Certificates (the "**Final Terms**").

Issue Size

1. Following the conclusion of the subscription period on February 28, 2013, we hereby notify you that the final Aggregate Number of Certificates will be 10'000.

Barrier Level

2. We hereby notify you that the Barrier Level is EUR 1'448.4525, being equal to 55 per cent. (55%) of the Initial Reference Level.

Initial Reference Level

3. We hereby notify you that the Initial Reference Level is EUR 2'633.55.

Digital Coupon Barrier Level

4. We hereby notify you that the Digital Coupon Barrier Level is EUR 2'370.195, being equal to 90 per cent. (90%) of the Initial Reference Level.

Capitalised terms not defined herein shall have the meaning given thereto in the final terms dated March 7, 2013 in respect of the Certificates, a copy of which is attached to this notice.

The Issuer and the Guarantor accept responsibility for the information contained in this notice.

Final Terms dated March 7, 2013

GOLDMAN SACHS INTERNATIONAL
Programme for the issuance of Warrants, Notes and Certificates

Issue of 10'000 Five-Year EUR Bonus Certificates with Digital Coupon on the
EURO STOXX 50[®] Index (Price EUR), due March 7, 2018
(the "Certificates" or "Securities")

Guaranteed by The Goldman Sachs Group, Inc. ("GSG")

The Securities are not bank deposits and are not insured or guaranteed by the United States Federal Deposit Insurance Corporation, the Deposit Insurance Fund or any other governmental agency. The Securities are guaranteed by GSG pursuant to a guaranty (the "Guaranty") and the Guaranty will rank pari passu with all other unsecured and unsubordinated indebtedness of GSG.

DESCRIPTION OF THE MAIN FEATURES OF THE CERTIFICATES

The description below contains selective information about the Certificates and the Underlying Asset and is an introduction to these final terms. Any decision to invest in the Certificates should be based on a consideration of these final terms and the base prospectus as supplemented (defined below) as a whole, including the documents incorporated by reference.

ISIN	GB00B9D09795	Offer Period	The period commencing on (and including February 11, 2013 and ending on (and including) February 28, 2013 at 12.00 noon, Central European Time
Common Code	057323779	Issue Date	March 7, 2013
Valor	20249724	Initial Valuation Date	February 28, 2013
Nominal	EUR 1'000	Valuation Date	February 28, 2018
Aggregate number of Certificates	10'000	Maturity Date	March 7, 2018
Issue Price	EUR 1'000 per Certificate	Reference Level	In respect of any relevant day, the official closing level of the Underlying Asset (expressed as an amount in EUR) on such relevant day as calculated and published by the Index Sponsor, as determined by the Calculation Agent
Initial Reference Level	EUR 2'633.55, being the Reference Level on the Initial Valuation Date, as determined by the Calculation Agent	Final Reference Level	The Reference Level on the Valuation Date, as determined by the Calculation Agent
Settlement Currency	EUR	Observation Period	The period commencing on, and including, the Initial Valuation Date and ending on, and including, February 28, 2014
Barrier Level	EUR 1'448.4525, being equal to 55 per cent. (55%) of the Initial Reference Level	Observation Date (intra-day valuation)	Each day falling in the Observation Period on which the Index Sponsor publishes levels for the Underlying Asset regardless of whether such day is a scheduled trading day or is a disrupted day for the Underlying Asset

Digital Payment Date	Coupon March 7, 2014	Index Level			The level of the Underlying Asset (expressed in EUR) as determined by the Calculation Agent as of the relevant time on the relevant date, as calculated and published by the Index Sponsor
Underlying Asset	ISIN	Bloomberg page	Reuters screen	Index Sponsor	Digital Coupon Barrier Level
EURO STOXX 50 [®] Index (Price EUR)	EU0009658145	SX5E <Index>	.STOXX50E	STOXX Limited	EUR 2'370.195, being equal to 90 per cent. (90%) of the Initial Reference Level
CALCULATION OF DIGITAL COUPON					
Unless your Certificates are early exercised, are adjusted, or are purchased and cancelled, in each case in accordance with the Conditions, for each Certificate held:					
(i) if the Index Level on any Observation Date (intra-day valuation) during the Observation Period is at any time equal to or less than the Digital Coupon Barrier Level, you will receive on the Digital Coupon Payment Date, a Digital Coupon in the Settlement Currency equal to the <i>product</i> of (a) the Nominal, <i>multiplied</i> by (b) ten per cent. (10%); or					
(ii) if the Index Level on each Observation Date (intra-day valuation) during the Observation Period is at all times greater than the Digital Coupon Barrier Level, no Digital Coupon will be payable on the Digital Coupon Payment Date.					
CALCULATION OF SETTLEMENT AMOUNT AT MATURITY					
Unless your Certificates are early exercised, are adjusted, or are purchased and cancelled, in each case in accordance with the Conditions, for each Certificate held, you will receive on the Maturity Date the Settlement Amount, which will be an amount calculated as follows:					
(i) if the Final Reference Level is greater than the Barrier Level, an amount in the Settlement Currency equal to the <i>product</i> of (a) the Nominal, <i>multiplied</i> by (b) the <i>greater</i> of (I) one (1), and (II) the <i>quotient</i> of the Final Reference Level <i>divided</i> by the Initial Reference Level; or					
(ii) if the Final Reference Level is less than or equal to the Barrier Level, an amount in the Settlement Currency equal to the <i>product</i> of (a) the Nominal, <i>multiplied</i> by (b) the <i>quotient</i> of the Final Reference Level <i>divided</i> by the Initial Reference Level.					
This means that you could lose some or all of your original invested amount.					
No interest is payable under the Certificates.					
A fee may be paid in respect of this transaction, details of which are available upon request.					
PLEASE ALSO REFER TO THE SECTION ENTITLED "RISK FACTORS" IN THE BASE PROSPECTUS.					

SCENARIO ANALYSIS

THE FIGURES AND SCENARIOS PRESENTED BELOW ARE FOR ILLUSTRATIVE PURPOSES ONLY. THE SETTLEMENT AMOUNT IN RESPECT OF EACH CERTIFICATE WILL BE CALCULATED IN ACCORDANCE WITH THE TERMS OF THE CERTIFICATES AS SET OUT IN THE GENERAL INSTRUMENT CONDITIONS AND THESE FINAL TERMS.

The Nominal per Certificate is EUR 1'000. The Issue Price per Certificate is EUR 1'000.

Only for the purposes of this Scenario Analysis, the Barrier Level is assumed to be 50 per cent. (50%) of the Initial Reference Level. The actual Barrier Level will be determined by the Calculation Agent in its sole and absolute discretion on or around the Initial Valuation Date (being February 28, 2013) in accordance with the Conditions and these Final Terms but will not be higher than 60 per cent. (60%) of the Initial Reference Level.

DIGITAL COUPON

Scenario 1

The Index Level on any Observation Date (intra-day valuation) during the Observation Period has been at any time equal to or less than 90 per cent. (90%) of the Initial Reference Level.

A Digital Coupon of EUR 100.00 per Certificate, being an amount equal to the *product* of (i) the Nominal, *multiplied* by (ii) ten per cent. (10%), will be payable on the Digital Coupon Payment Date.

Scenario 2

The Index Level on each Observation Date (intra-day valuation) during the Observation Period has been at all times greater than 90 per cent. (90%) of the Initial Reference Level.

No Digital Coupon will be payable on the Digital Coupon Payment Date.

SETTLEMENT AMOUNT

Scenario 1

The Final Reference Level is 150 per cent. (150%) of the Initial Reference Level.

The Settlement Amount payable per Certificate will be an amount in the Settlement Currency equal to the *product* of (i) the Nominal, *multiplied* by (ii) the *greater* of (a) one (1), and (b) the *quotient* of the Final Reference Level *divided* by the Initial Reference Level, i.e., EUR 1'500.

Scenario 2

The Final Reference Level is 100 per cent. (100%) of the Initial Reference Level.

The Settlement Amount payable per Certificate will be an amount in the Settlement Currency equal to the *product* of (i) the Nominal, *multiplied* by (ii) the *greater* of (a) one (1), and (b) the *quotient* of the Final Reference Level *divided* by the Initial Reference Level, i.e., EUR 1'000.

Scenario 3

The Final Reference Level is 51 per cent. (51%) of the Initial Reference Level.

The Settlement Amount payable per Certificate will be an amount in the Settlement Currency equal to the

product of (i) the Nominal, *multiplied* by (ii) the *greater* of (a) one (1), and (b) the *quotient* of the Final Reference Level *divided* by the Initial Reference Level, i.e., EUR 1'000.

Scenario 4

The Final Reference Level is 50 per cent. (50%) of the Initial Reference Level.

The Settlement Amount payable per Certificate will be an amount in the Settlement Currency equal to the *product* of (i) the Nominal, *multiplied* by (ii) the *quotient* of (a) the Final Reference Level, *divided* by (b) the Initial Reference Level, i.e., EUR 500.00. **In this scenario, an investor who purchased the Certificates at the Issue Price will sustain a substantial loss of the amount invested in the Certificates.**

Scenario 5

The Index Level on the Valuation Date is 0 per cent. (0%) of the Initial Reference Level.

The Settlement Amount payable per Certificate will be zero. **In this scenario, an investor will sustain a total loss of his investment in the Certificates (apart from any Digital Coupon received prior to the Maturity Date).**

The Base Prospectus referred to below (as completed by these Final Terms) has been prepared on the basis that, except as provided in sub-paragraph (ii) below, any offer of Certificates in any Member State of the European Economic Area which has implemented Directive 2003/71/EC (as amended by Directive 2010/73/EU, the "Prospectus Directive", and each, a "Relevant Member State") will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of the Certificates. Accordingly, any person making or intending to make an offer of the Certificates may only do so in:

- (i) circumstances in which no obligation arises for the Issuer to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer; or
- (ii) the Public Offer Jurisdiction mentioned below, provided such person is one of the persons mentioned below and that such offer is made during the Offer Period specified for such purpose therein.

The Issuer has not authorised, nor does it authorise, the making of any offer of Certificates in any other circumstances.

CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the General Instrument Conditions set forth in the base prospectus dated June 26, 2012 (the "**Base Prospectus**") and the supplement(s) to the Base Prospectus listed in the section entitled "Supplement(s) to the Base Prospectus" below (and any further supplements up to, and including, March 7, 2013) which together constitute a base prospectus for the purposes of the Prospectus Directive. This document constitutes the Final Terms of the Certificates described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus as so supplemented. Full information on the Issuer, the Guarantor and the offer of the Certificates is only available on the basis of the combination of these Final Terms and the Base Prospectus as so supplemented. The Base Prospectus and the supplement(s) to the Base Prospectus are available for viewing at www.bourse.lu and during normal business hours at the registered office of the Issuer, and copies may be obtained from the specified office of the Programme Agent in Luxembourg. These Final Terms are available for viewing at www.bourse.lu.

1. (i) **Issuer:** Goldman Sachs International.
- (ii) **Guarantor:** The Goldman Sachs Group, Inc.
2. (i) **ISIN:** GB00B9D09795.
- (ii) **Common Code:** 057323779.
- (iii) **Valor:** 20249724.
- (iv) **Tranche Number:** One.
- (v) **PIPG Tranche Number:** 28448.
3. **Settlement Currency(ies):** "EUR" shall be as defined at page 5 of the Base Prospectus.
4. **Aggregate Number of Certificates:**
 - (i) Series: 10'000.
 - (ii) Tranche: 10'000.
5. **Issue Price:** EUR 1'000 per Certificate.
6. **Inducements, commissions and/or** A selling commission of up to 2.00 per cent. (2.00%) of the Issue Price has been paid by the Issuer. Further details are

- other fees:** available on request.
7. **Issue Date:** March 7, 2013.
8. **Maturity Date:** The Maturity Date shall be March 7, 2018 (the "**Scheduled Maturity Date**").
The "**Strike Date**" is February 28, 2013.
9. **Underlying Asset(s):** The Index (as defined in paragraph 35 below).

VALUATION PROVISIONS

10. **Valuation Date:** February 28, 2018.
11. **Initial Valuation Date:** February 28, 2013.
12. **Averaging Dates:** Not Applicable.
13. **Initial Averaging Date(s):** Not Applicable.

INTEREST PROVISIONS

14. **Interest Provisions:** Not Applicable. The provisions of Schedule A (*Other Final Terms*) shall apply.

SETTLEMENT PROVISIONS

15. **Settlement:** Cash Settlement.
16. **Call Option:** Not Applicable.
17. **Automatic Early Exercise:** Not Applicable.
18. **Settlement Amount:** In respect of each Certificate, if the Calculation Agent determines that:

- (i) the Final Reference Level is greater than the Barrier Level, the Settlement Amount in respect of each Certificate shall be an amount in the Settlement Currency determined by the Calculation Agent in accordance with the following formula:

$$\text{Nominal} \times \text{Max} \left(1; \frac{\text{FRL}}{\text{IRL}} \right); \text{ or}$$

- (ii) the Final Reference Level is less than or equal to the Barrier Level, the Settlement Amount in respect of each Certificate shall be an amount in the Settlement Currency determined by the Calculation Agent in accordance with the following formula:

$$\text{Nominal} \times \frac{\text{FRL}}{\text{IRL}}$$

Where:

"**Barrier Level**" means EUR 1'448.4525, being equal to 55 per cent. (55%) of the Initial Reference Level, as determined by the Calculation Agent.

"**FRL**" or "**Final Reference Level**" means the Reference Level on the Valuation Date, as determined by the Calculation Agent.

"**IRL**" or "**Initial Reference Level**" means EUR 2'633.55, being the Reference Level on the Initial Valuation Date, as determined by the Calculation Agent.

"**Max**" followed by a series of amounts inside brackets, means whichever is the greater of the amounts separated by a semi-colon inside those brackets.

"**Nominal**" means EUR 1'000.

"**Reference Level**" means, in respect of any day, the official closing level of the Index (expressed in EUR), as determined by the Calculation Agent as at the Valuation Time on such day, as calculated and published by the Index Sponsor.

19. **Physical Settlement:** Not Applicable.
20. **Non-scheduled Early Repayment Amount:** Fair Market Value, and, for the avoidance of doubt, the Non-scheduled Early Repayment Amount shall not be adjusted to account fully for any reasonable expenses and costs of the Issuer and/or its affiliates, including those relating to the unwinding of any underlying and/or related hedging and funding arrangements as determined by the Calculation Agent.

EXERCISE PROVISIONS

21. **Exercise Style of Certificates:** The Certificates are European Style Instruments. General Instrument Condition 7(b) is applicable.
22. **Exercise Period:** Not Applicable.
23. **Specified Exercise Dates:** Not Applicable.
24. **Expiration Date:** The Valuation Date. The Expiration Date shall not be subject to the postponement to the next Business Day and the definition of "Expiration Date" in General Instrument Condition 2(a) (*Definitions*) shall be amended accordingly.
25. **Automatic Exercise:** Yes – General Instrument Condition 7(k) is applicable, except that General Instrument Condition 7(k)(iii) is not applicable.
26. **Multiple Exercise:** Not Applicable.
27. **Minimum Exercise Number:** Not Applicable.
28. **Permitted Multiple:** Not Applicable.
29. **Maximum Exercise Number:** Not Applicable.
30. **Strike Price:** Not Applicable.
31. **Yield or Share Certificates:** Not Applicable.
32. **Closing Value:** Not Applicable.

SHARE LINKED INSTRUMENT / INDEX LINKED INSTRUMENT / COMMODITY LINKED INSTRUMENT / FX LINKED INSTRUMENT / INFLATION LINKED INSTRUMENT/ OTHER VARIABLE LINKED INSTRUMENT PROVISIONS

33.	Type of Certificates:	The Certificates are Index Linked Instruments – the Index Linked Provisions are applicable.
34.	Share Linked Instruments:	Not Applicable.
35.	Index Linked Instruments:	Applicable.
	(i) Single Index or Index Basket:	Single Index.
	(ii) Name of Index:	EURO STOXX 50 [®] Index (Price EUR) (<i>Bloomberg Code: SX5E <Index>; Reuters Code: .STOXX50E; ISIN: EU0009658145</i>) (the " Index "), as described in Schedule B (<i>Information relating to the Underlying Asset</i>) below.
	(iii) Type of Index:	Multi-Exchange Index.
	(iv) Exchange(s):	As specified in Index Linked Provision 8 (<i>Definitions</i>).
	(v) Related Exchange(s):	All Exchanges.
	(vi) Options Exchange:	Not Applicable.
	(vii) Index Sponsor:	STOXX Limited.
	(viii) Index Level:	In respect of any relevant day and any relevant time, the level of the Index (expressed in EUR) as determined by the Calculation Agent as of the relevant time on the relevant date, as calculated and published by the Index Sponsor.
	(ix) Valuation Time:	As specified in Index Linked Provision 8 (<i>Definitions</i>).
	(x) Index-Linked Derivatives Contract Provisions:	Not Applicable.
	(xi) Market Disruption Event / Disrupted Days:	As specified in Index Linked Provision 8 (<i>Definitions</i>).
	(xii) Single Index and Reference Dates - Consequences of Disrupted Days:	Applicable in respect of the Initial Valuation Date and the Valuation Date – as specified in Index Linked Provision 1.1 (<i>Single Index and Reference Dates</i>).
	(a) Maximum Days of Disruption:	As specified in Index Linked Provision 8 (<i>Definitions</i>).
	(b) No Adjustment:	Not Applicable.
	(xiii) Single Index and Averaging Reference Dates - Consequences of Disrupted Days:	Not Applicable.
	(xiv) Index Basket and Reference Dates - Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day):	Not Applicable.
	(xv) Index Basket and Averaging Reference Dates - Basket Valuation (Individual Scheduled Trading Day and Individual	Not Applicable.

	Disrupted Day):	
(xvi)	Index Basket and Reference Dates - Basket Valuation (Common Scheduled Trading Day but Individual Disrupted Day):	Not Applicable.
(xvii)	Index Basket and Reference Dates - Basket Valuation (Common Scheduled Trading Day and Common Disrupted Day):	Not Applicable.
(xviii)	Fallback Valuation Date:	Not Applicable.
(xix)	Observation Period:	Applicable.
(a)	Observation Period Start Date:	The Initial Valuation Date (and such date shall be included in the Observation Period).
(b)	Observation Period End Date:	February 28, 2014 (and such date shall be included in the Observation Period).
(c)	Observation Date (closing valuation):	Not Applicable.
(d)	Observation Date (intra-day valuation):	Applicable – as specified in Index Linked Provision 8 (<i>Definitions</i>).
(xx)	Index Modification:	Calculation Agent Adjustment.
(xxi)	Index Cancellation:	Calculation Agent Adjustment.
(xxii)	Index Disruption:	Calculation Agent Adjustment.
(xxiii)	Change in Law:	Applicable.
(xxiv)	Correction of Index Level:	Applicable.
(xxv)	Correction Cut-off Date:	Applicable, in respect of: <ul style="list-style-type: none"> (i) each Observation Date (intra-day valuation), the second Business Day prior to the Digital Coupon Payment Date; and (ii) the Initial Valuation Date and the Valuation Date, the second Business Day prior to the Maturity Date.
(xxvi)	Dividend Amount Provisions:	Not Applicable.
(xxvii)	Index Disclaimer:	Applicable. Also see Schedule C (<i>Index Disclaimer</i>) below.
36.	Commodity Linked Instruments (Single Commodity or Commodity Basket):	Not Applicable.
37.	Commodity Linked Instruments (Commodity Index or Commodity Strategy):	Not Applicable.

38. **FX Linked Instruments:** Not Applicable.
39. **Inflation Linked Instruments:** Not Applicable.
40. **Other Variable Linked Instruments:** Not Applicable.

GENERAL PROVISIONS APPLICABLE TO THE CERTIFICATES

41. **FX Disruption Event/CNY FX Disruption Event:** Not Applicable.
42. **Additional Business Centre(s):** For the avoidance of doubt, TARGET.
43. **Form of Certificates:** Euroclear/Clearstream Instruments.

Italian investors may participate via an account with, or have an account with a participant of, Monte Titoli S.p.A. Monte Titoli S.p.A will, in turn, have an account ("bridge") with Euroclear or Clearstream, Luxembourg.
44. **Minimum Trading Number:** One Certificate.
45. **Permitted Trading Multiple:** One Certificate.
46. **Date approval for issuance of Instruments obtained:** Not Applicable.
47. **Other final terms:** Applicable – see Schedule A (*Other Final Terms*).

DISTRIBUTION

48. **Method of distribution:** Non-syndicated.
- (i) If syndicated, names and addresses of Managers and underwriting commitments: Not Applicable.
- (ii) Date of Subscription Agreement: Not Applicable.
- (iii) Stabilising Manager(s) (if any): Not Applicable.
- (iv) If non-syndicated, name and address of Dealer: Goldman Sachs International, Peterborough Court, 133 Fleet Street, London EC4A 2BB, England.
49. **Additional selling restrictions:** Not Applicable.
50. **Non-exempt Offer:** An offer of the Certificates may be made by the placer(s) other than pursuant to Article 3(2) of the Prospectus Directive in the Italian Republic (the "**Public Offer Jurisdiction**") during the period commencing on (and including) February 11, 2013 and ending on (and including) February 28, 2013 at 12.00 noon, Central European Time ("**Offer Period**"). See further paragraph entitled "Terms and Conditions of the Offer" below.

PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for issue, public offer in the Italian Republic, and admission to trading on the SeDeX market, a regulated market for the purposes of Directive 2004/39/EC, managed by Borsa Italiana, of the Certificates described herein pursuant to the Programme for the issuance of Warrants, Notes and Certificates of Goldman Sachs International, Goldman, Sachs & Co. Wertpapier GmbH and Goldman Sachs Bank (Europe) plc.

RESPONSIBILITY

The Issuer and the Guarantor accept responsibility for the information contained in these Final Terms. To the best of the knowledge and belief of the Issuer and the Guarantor (which have taken all reasonable care to ensure that such is the case) the information contained in the Base Prospectus (as supplemented), as completed and/or amended by these Final Terms in relation to the Series of Certificates referred to above, is true and accurate in all material respects and, in the context of the issue of this Series, there are no other material facts the omission of which would make any statement in such information misleading.

The information set out under "Information relating to the Underlying Asset" in Schedule B has been extracted from the sources specified therein. The Issuer confirms that such information has been accurately reproduced and that, so far as it is aware, and is able to ascertain from information published by such sources, no facts have been omitted which would render the reproduced information inaccurate or misleading.

Information about the past and further performance of the Underlying Asset and its volatility can be obtained from Bloomberg page SX5E <Index> or Reuters screen .STOXX50E (or their respective successors). Past performance of the Underlying Asset is not an indication of the future performance of the Underlying Asset.

Neither the Issuer nor the Guarantor has independently verified any such information, and neither accepts any responsibility for errors or omissions contained in such information. For the avoidance of doubt, such information is not incorporated by reference in, and does not form part of, the Base Prospectus or these Final Terms. Prospective purchasers of the Certificates may acquire such further information as they deem necessary in relation to the Underlying Asset from such publicly available information as they deem appropriate. Investors should make their own investment, hedging and trading decisions (including decisions regarding the suitability of this investment), based upon their own judgement and upon advice from such advisers as such investors deem necessary and not upon any view expressed by the Issuer or the Guarantor.

In deciding whether or not to purchase the Certificates, investors should form their own view of the merits of the Certificates based upon their own investigations and not in reliance upon the above information.

A fee may be paid in respect of this transaction, details of which are available on request.

REPRESENTATION

Each Holder will be deemed to have agreed that it will not offer, sell or deliver the Certificates in any jurisdiction except under circumstances that will result in compliance with the applicable laws thereof, and that such Holder will take at its own expense whatever action is required to permit its purchase and resale of the Certificates. European Economic Area standard selling restrictions apply.

Signed on behalf of Goldman Sachs International:

By:

Duly authorised

OTHER INFORMATION

LISTING AND ADMISSION TO TRADING TO The Issuer intends to file an application for the Certificates to be admitted to trading on the SeDeX market, a regulated market for the purposes of Directive 2004/39/EC, managed by Borsa Italiana. No assurances can be given that such application for listing and admission to trading will be granted.

The Issuer has no duty to maintain the listing (if any) of the Certificates on the relevant stock exchange(s) over their entire lifetime. Certificates may be suspended from trading and/or de-listed at any time in accordance with applicable rules and regulations of the relevant stock exchange(s).

INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE OFFER

Save as discussed in the risk factor, "Risks associated with conflicts of interest between Goldman Sachs and purchasers of Securities" in the Base Prospectus, so far as the Issuer is aware, no person involved in the offer of the Certificates has an interest material to the offer.

REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (i) Reasons for the offer: Not Applicable.
- (ii) Estimated net proceeds: Not Applicable.
- (iii) Estimated total expenses: Not Applicable.

PERFORMANCE OF SHARE/INDEX/COMMODITY/FX RATE/INFLATION INDEX/OTHER VARIABLE, AND OTHER INFORMATION CONCERNING THE UNDERLYING

The past and further performance and volatility of the Index may be obtained from Bloomberg® or Reuters. However, past performance is not indicative of future performance.

The Issuer does not intend to provide post-issuance information, except if required by any applicable laws and regulations.

See also "Description of the Main Features of the Certificates" and "Scenario Analysis".

OPERATIONAL INFORMATION

Any clearing system(s) other than Monte Titoli S.p.A. Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s):

Delivery: Delivery against payment.

Names and addresses of additional Programme Agent(s) (if any): Not Applicable.

Operational contact(s) for Principal Programme Agent: eq-sd-operations@gs.com.

TERMS AND CONDITIONS OF THE OFFER

Offer Period: An offer of the Certificates may be made by the placer(s) other than pursuant to Article 3(2) of the Prospectus Directive in the Public Offer Jurisdiction during the period commencing on (and including) February 11, 2013 and ending on (and including) February 28, 2013 at 12.00 noon, Central European Time.

Offer Price:	The Issue Price, being EUR 1'000 per Certificate.
Conditions to which the offer is subject:	<p>The offer of the Certificates for sale to the public in the Public Offer Jurisdiction is subject to the relevant regulatory approvals having been granted, and the Certificates being issued.</p> <p>The Offer Period is subject to adjustment by or on behalf of the Issuer in accordance with the applicable regulations and any adjustments to such period will be set out in one or more notices to be made available during normal business hours at the registered office of the placers.</p> <p>The offer of the Certificates may be withdrawn in whole or in part at any time before the Issue Date at the discretion of the Issuer.</p>
Description of the application process:	Details to be provided by the relevant placer(s).
Description of possibility to reduce subscription and manner for refunding excess amount paid by applicant:	Details to be provided by the relevant placer(s).
Details of the minimum and/or maximum amount of application:	Details to be provided by the relevant placer(s).
Details of the method and time limits for paying up and delivering the Certificates:	<p>The Certificates will be issued on the Issue Date against payment to the Issuer of the net subscription moneys.</p> <p>In respect of any offering of the Certificates by the placer(s), details will be provided by such relevant placer(s).</p>
Manner in and date on which results of the offer are to be made public:	The placer will make the results of the offer available to the public upon request.
Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not Applicable.
Categories of potential investors to which the Certificates are offered and whether tranche(s) have been reserved for certain countries:	<p>Offers may only be made by offerors authorised to do so in the Public Offer Jurisdiction. None of the Issuer, the Guarantor or the Dealer has taken or will take any action specifically in relation to the Certificates referred to herein to permit a public offering of such Certificates in any jurisdiction other than the Public Offer Jurisdiction.</p> <p>Following approval of the Base Prospectus dated June 26, 2012 (the "Base Prospectus") (as supplemented up to, and including, the Issue Date), and notification of the Base Prospectus (as so supplemented) to the Commissione Nazionale per le Società e la Borsa, Securities issued under the Programme may be offered to the public in the Public Offer Jurisdiction not later than 12 months after the date of approval of the Base Prospectus and subject to, in certain cases, submission of Final Terms, all in accordance with the Prospectus Directive as implemented in the Public Offer Jurisdiction. Full information on the Issuer, the Guarantor and the</p>

offer of the Certificates is only available on the basis of the combination of these Final Terms and the Base Prospectus.

In other EEA countries, offers will only be made pursuant to an exemption from the obligation under the Prospectus Directive as implemented in such countries to publish a prospectus.

Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made: Not Applicable.

Amount of any expenses and taxes specifically charged to the subscriber or purchaser: There are no expenses specifically charged to the subscriber or purchaser.

Please refer to "Italian Tax Considerations" in the section entitled "Taxation" in the Base Prospectus as amended and integrated below.

Non-Italian resident Investors

Interest in respect of securities paid to non-Italian resident beneficial owners of the securities with no permanent establishment in Italy to which the securities are effectively connected, are not subject to imposta sostitutiva provided that:

- (a) such beneficial owners are resident, for tax purposes, in a white-listed State or territory included in the list set forth by the Italian Ministerial Decree dated 4 September 1996, as amended from time to time. According to Law No. 244 of 24 December 2007, a decree still to be issued is proposed to introduce a new "white list" replacing the current one. Until the mentioned new "white list" is issued, are deemed as white list countries those countries which are not listed in M.D. 4 May 1999, M.D. 21 November 2001, M.D. 23 January 2002 and M.D. 4 September 1996; and
- (b) all the requirements and procedures set forth in Decree No. 239 and in its implementation rules in order to benefit from the exemption from imposta sostitutiva are met and complied with in due time.

Decree No. 239 also provides for additional exemptions from imposta sostitutiva on Interest paid to (i) international bodies or entities set up in accordance with international agreements which have entered into force in Italy; (ii) institutional investors, whether or not subject to tax, established in a State or territory allowing for an adequate exchange of information with Italy; and (iii) Central Banks or other entities managing, inter alia, the official reserves of a foreign State.

To ensure that payment of Interest in respect of securities is made without the application of *imposta sostitutiva*, investors indicated above must (i) be the beneficial owners of Interest payments (or

must be certain non-Italian resident institutional investors); (ii) deposit in due time the securities together with the relevant coupons (if any) directly or indirectly with an Intermediary; and (iii) file in due time with the relevant depository a declaration, in which they declare that they are eligible to benefit from the applicable exemption from imposta sostitutiva (certain non-Italian resident institutional investors may be required to file certain additional documentation). Such declaration is valid until withdrawn or revoked and must not be submitted if a certificate, declaration or other similar document meant for equivalent uses has been submitted previously to the same depository.

Transfer tax and stamp duty (bollo) on securities account (deposito titoli)

Article 37 of Law Decree No. 248 of 31 December 2007, converted into Law No. 31 of 28 February 2008, abolished the Italian transfer tax (*fissato bollato*) provided for by Royal Decree No. 3278 of 30 December 1923, as amended and supplemented.

Following the repeal of the Italian transfer tax, as from 31 December 2007 contracts relating to the transfer of securities are subject to registration tax as follows: (i) public deeds and notarised deeds (*atti pubblici e scritture private autenticate*) executed in Italy should be subject to a lump sum €68 registration tax; (ii) private deeds (*scritture private non autenticate*) should be subject to a lump sum €68 registration tax only in the case of use or voluntary registration.

Pursuant to Law Decree 6 December 2011, No. 201 a stamp duty (*bollo*) is due at the rate of 0.15 per cent. as of fiscal year 2013 computed on the market value of the securities, if deposited c/o an Italian resident financial intermediary or c/o an Italian permanent establishment of a foreign financial intermediary. Should the market value be absent the tax base would correspond to the nominal or redemption value of the securities.

If the securities are held abroad (i.e. c/o foreign financial intermediary or c/o a foreign permanent establishment of an Italian financial intermediary) by Italian resident individuals, a property tax is due at the rate of 0.15 per cent. as of fiscal year 2013, computed on the market value of the securities. Should the market value be absent the tax base would correspond to the nominal or redemption value of the securities.

Financial Transaction Tax

Article 1, Law 24 December 2012, no. 228, has recently introduced a financial transaction tax (“FTT”) that depends exclusively on the residence of the issuer of certain financial instruments. FTT applies to (i) transfers of equity and equity-like instruments (including equity-like instruments issued pursuant to Article 2346(6) of the Italian Civil Code) executed starting as of 1 March 2013 and (ii) transactions involving derivatives

(“**Derivatives**”) executed starting as of 1 July 2013.

With regard to Derivatives, the FTT applies to:

(a) transactions on Derivatives whose underlying asset is mainly represented by one or more shares and equity-like instruments (“**Shares**”);

(b) transactions on Derivatives whose value mainly depends on one or more Shares;

(c) transactions on any other security, allowing to purchase or to sale Shares or transactions that allow for cash regulations based on the Shares (e.g. equity-settled Derivatives, including warrants, covered warrants and certificates).

Amounts of FTT due in connection with Derivatives vary depending on the notional value of the transaction shown in the table below:

Type of Derivative Contract	Notional Value of the transaction (amount in €000)							
	0 - 2.5	2.5 - 5	5 - 10	10 - 50	50 - 100	100 - 500	500 - 1,000	Above 1,000
Futures, certificates, covered warrants and options on share-related yields and indexes	0.01875	0.0375	0.075	0.375	0.75	3.75	7.5	15
Futures, warrants, certificates, covered warrants and options on shares	0.125	0.25	0.5	2.5	5	25	50	100
Swaps, repos and financial derivatives on share-related yields and indexes (and any combination of the above)	0.25	0.5	1	5	10	50	100	200

The applicable rate is reduced by 20% with respect to transactions executed in regulated markets and in multilateral exchange facilities.

FTT does not apply, *inter alia*, to the following transactions:

(a) transactions falling within the scope of the “market making activities” as defined under Article 2(1)(k) of the EU Regulation No. 236/2012 dated 14 March 2012;

(b) transactions executed by financial intermediaries acting in a market making capacity on behalf of an issuer with the aim of providing liquidity within the limitation as out in EC Directive 2003/6/CE dated 28 January 2003 and EC Directive 2004/72/CE dated 29 April 2004;

(c) transactions executed by entities managing pension schemes

(e.g. pension funds);

(d) transactions executed by and between companies where one of them can exercise the control as defined under Article 2359(1) numbers 1) and 2) and Article 2359(2) of the Italian Civil Code or transactions qualifying as corporate reorganization under the conditions to be specified by the forthcoming Ministerial Decree.

Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place:

UBS (Italia) S.p.A.,
Via del Vecchio Politecnico, 3
20121, Milan,
Italy

Consent to use the Base Prospectus

Identity of financial intermediary(ies) that are allowed to use the Base Prospectus:

UBS (Italia) S.p.A. of Via del Vecchio Politecnico, 3 20121, Milan, Italy has the Issuer's consent to use the Base Prospectus.

Offer period during which subsequent resale or final placement of Instruments by financial intermediaries can be made:

The Offer Period.

Conditions attached to the consent:

The financial intermediary named above (i) has the Issuer's consent to use the Base Prospectus in respect of offers of the Securities made in the Public Offer Jurisdiction provided that it complies with all applicable laws and regulations, and (ii) has the Issuer's consent to use the Base Prospectus in respect of private placements of the Securities that do not subject the Issuer or any affiliate of the Issuer to any additional obligation to make any filing, registration, reporting or similar requirement with any financial regulator or other governmental or quasi governmental authority or body or securities exchange, or subject any officer, director or employee of the Issuer or any affiliate of the Issuer to personal liability, where such private placements are conducted in compliance with the applicable laws of the relevant jurisdictions thereof.

ANNEX TO FINAL TERMS

STANDARD FORM OF WAIVER OF EXERCISE

To be completed by the Holders of Five-Year EUR Bonus Certificates with Digital Coupon on the EURO STOXX 50® Index (Price EUR), due March 7, 2018 (the "**Certificates**")

To: Goldman Sachs International
e-mail: eq-fft-warrants-ops@gs.com

and

To: Citigroup Global Markets Deutschland AG

Attn.: Mr. Dirk Loscher

Phone: +49 69 13662216

e-mail: Dirk.Loscher@citi.com

Failure properly to complete this Waiver of Exercise or to submit a substantially similar form of Waiver of Exercise shall result in the Waiver of Exercise being treated as null and void.

PLEASE USE BLOCK CAPITALS

1. Details of Holder(s) of the Certificates

Name:

Address:

Facsimile:

Telephone:

2. Details of Tranche of Certificates

The Tranche of Certificates to which this Waiver of Exercise relates:

3. Waiver of Automatic Exercise

I/We, being the holder of the Certificates referred to below forming part of the above Tranche of Certificates, hereby waive the automatic exercise of such Certificates in accordance with the terms and conditions thereof.

4. Number of Certificates

The number of Certificates is as follows:

5. Dated

6. **Signed**

SCHEDULE A

OTHER FINAL TERMS

1. Digital Coupon

Unless the Certificates are previously exercised or purchased and cancelled in accordance with the Conditions, if the Calculation Agent determines that:

- (i) the Index Level on any Observation Date (intra-day valuation) during the Observation Period is at any time equal to or less than the Digital Coupon Barrier Level, the Issuer shall pay, in respect of each Certificate, the Digital Coupon on the Digital Coupon Payment Date; or
- (ii) the Index Level on each Observation Date (intra-day valuation) during the Observation Period is at all times greater than the Digital Coupon Barrier Level, no Digital Coupon will be payable on the Digital Coupon Payment Date.

2. Definitions

The following words shall have the following meaning:

"**Digital Coupon**" means EUR 100, being an amount calculated by the Calculation Agent to be equal to the *product* of (i) the Nominal, *multiplied* by (ii) Digital Coupon Rate.

"**Digital Coupon Barrier Level**" means EUR 2'370.195, being an amount equal to 90 per cent. (90%) of the Initial Reference Level, as determined by the Calculation Agent.

"**Digital Coupon Payment Date**" means March 7, 2014.

"**Digital Coupon Rate**" means ten per cent. (10%) (expressed as 0.1).

"**Nominal**" has the meaning given to it in paragraph 18 above.

"**Observation Date (intra-day valuation)**" and "**Observation Period**" each has the meaning given to it in paragraph 35 above.

SCHEDULE B

INFORMATION RELATING TO THE UNDERLYING ASSET

Information on the Index and the Index Sponsor can be found at the website: <http://www.stoxx.com/> (but the information appearing on such website does not form part of these Final Terms).

SCHEDULE C

INDEX DISCLAIMER

The EURO STOXX 50[®] Index (Price EUR) (the "**Index**") is the intellectual property of STOXX Limited, Zurich, Switzerland ("**STOXX**") and/or its licensors ("**Licensors**"). The Securities based on the Index are in no way sponsored, endorsed, sold or promoted by STOXX and its Licensors and neither STOXX nor its Licensors shall have any liability with respect thereto.

SUPPLEMENT(S) TO THE BASE PROSPECTUS

The Base Prospectus dated June 26, 2012 has been supplemented by the following Supplement(s):

Supplement	Date
Supplement No. 1	July 25, 2012
Supplement No. 2	August 13, 2012
Supplement No. 3	October 12, 2012
Supplement No. 4	October 18, 2012
Supplement No. 5	November 8, 2012
Supplement No. 6	January 17, 2013
Supplement No. 7	February 1, 2013
Supplement No. 8	March 4, 2013