

**PROSPECTUS SUPPLEMENT NO. 9 TO THE BASE PROSPECTUS DATED 14 APRIL 2016**



**GOLDMAN SACHS INTERNATIONAL**  
*(Incorporated with unlimited liability in England)*

**GOLDMAN, SACHS & CO. WERTPAPIER GMBH**  
*(Incorporated with limited liability in Germany)*

**SERIES M PROGRAMME FOR THE ISSUANCE OF  
WARRANTS, NOTES AND CERTIFICATES**

in respect of which the obligations of Goldman Sachs International,  
Goldman, Sachs & Co. Wertpapier GmbH are  
guaranteed by

**THE GOLDMAN SACHS GROUP, INC.**  
*(A corporation organised under the laws of the State of Delaware)*

**This Prospectus Supplement**

This prospectus supplement (the "**Prospectus Supplement**") to the base prospectus dated 14 April 2016 prepared by Goldman, Sachs & Co. Wertpapier GmbH ("**GSW**") as issuer, Goldman Sachs International ("**GSI**") as issuer and The Goldman Sachs Group, Inc. ("**GSG**") as guarantor under their programme for the issuance of warrants, notes and certificates with respect to the securities (the "**Programme**") (the "**Original Base Prospectus**"), constitutes a supplement to the base prospectus for the purposes of Article 13 of Chapter 1 of Part II of the Luxembourg Law on Prospectuses for Securities dated 10 July 2005 and amended on 3 July 2012 (the "**Luxembourg Law**") and should be read in conjunction therewith and with Prospectus Supplement No. 1 to the Base Prospectus, dated 21 April 2016, Prospectus Supplement No. 2 to the Base Prospectus, dated 12 May 2016, Prospectus Supplement No. 3 to the Base Prospectus, dated 24 May 2016, Prospectus Supplement No. 4 to the Base Prospectus, dated 5 July 2016, Prospectus Supplement No. 5 to the Base Prospectus, dated 22 July 2016, Prospectus Supplement No. 6 to the Base Prospectus, dated 1 August 2016, Prospectus Supplement No. 7 to the Base Prospectus, dated 8 August 2016 and Prospectus Supplement No. 8 to the Base Prospectus, dated 26 August 2016 (the Original Base Prospectus as so supplemented, the "**Base Prospectus**"). On 14 April 2016, the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") approved the Base Prospectus for the purposes of Article 7 of the Luxembourg Law.

Terms defined in the Base Prospectus have the same meaning when used in this Prospectus Supplement unless otherwise defined herein. This Prospectus Supplement shall form part of and be read in conjunction with the Original Base Prospectus.

**Information being supplemented**

***Incorporation by reference***

This Prospectus Supplement supplements the Base Prospectus by incorporating by reference the German language version of the unaudited half yearly financial statements and interim management report for the period ended 30 June 2016 (together with, an unofficial English translation thereof, for which GSW accepts responsibility) ("**GSW's 2016 Interim Financial Statements**").

A copy of GSW's 2016 Interim Financial Statements has been filed with the CSSF in its capacity as competent authority under the Prospectus Directive.

GSW's 2016 Interim Financial Statements is incorporated by reference into, and forms part of, this Prospectus Supplement, and the information contained in this Prospectus Supplement and GSW's 2016 Interim Financial Statements, shall be deemed to update and, where applicable, supersede any information contained in the Base Prospectus, or any documents incorporated by reference therein.

This Prospectus Supplement and the document incorporated by reference into this Prospectus Supplement will be available on the website of the Luxembourg Stock Exchange at [www.bourse.lu](http://www.bourse.lu).

### ***Amendments to the Summary***

The Summary shall be amended by virtue of this Prospectus Supplement, as follows:

1. by replacing Element B.12 (*Selected historical key financial information of the Issuer*), on page 4 of the Original Base Prospectus, as supplemented prior to this Prospectus Supplement, with the following:

B.12	<b>Selected historical key financial information of the Issuer</b>	<p>[The following table shows selected key historical financial information in relation to GSI:</p> <table border="1"> <thead> <tr> <th></th> <th colspan="2" style="text-align: center;">Six months ended (unaudited)</th> <th colspan="2" style="text-align: center;">Year ended</th> </tr> <tr> <th style="text-align: left;"><i>(in USD)</i></th> <th style="text-align: center;">30 June 2016</th> <th style="text-align: center;">30 June 2015</th> <th style="text-align: center;">31 December 2015</th> <th style="text-align: center;">31 December 2014</th> </tr> </thead> <tbody> <tr> <td>Operating Profit</td> <td style="text-align: right;">1,533,000,000</td> <td style="text-align: right;">1,347,000,000</td> <td style="text-align: right;">2,939,000,000</td> <td style="text-align: right;">2,275,000,000</td> </tr> <tr> <td>Profit on ordinary activities before taxation</td> <td style="text-align: right;">1,368,000,000</td> <td style="text-align: right;">1,226,000,000</td> <td style="text-align: right;">2,661,000,000</td> <td style="text-align: right;">2,060,000,000</td> </tr> <tr> <td>Profit for the financial year</td> <td style="text-align: right;">1,016,000,000</td> <td style="text-align: right;">992,000,000</td> <td style="text-align: right;">2,308,000,000</td> <td style="text-align: right;">1,608,000,000</td> </tr> <tr> <th></th> <th colspan="2" style="text-align: center;">As of six months ended (unaudited)</th> <th colspan="2" style="text-align: center;">As of</th> </tr> <tr> <th style="text-align: left;"><i>(in USD)</i></th> <th style="text-align: center;">June 2016</th> <th></th> <th style="text-align: center;">December 2015</th> <th style="text-align: center;">December 2014</th> </tr> <tr> <td>Fixed Assets</td> <td style="text-align: right;">68,000,000</td> <td></td> <td style="text-align: right;">12,000,000</td> <td style="text-align: right;">14,000,000</td> </tr> <tr> <td>Current Assets</td> <td style="text-align: right;">1,143,839,000,000</td> <td></td> <td style="text-align: right;">850,219,000,000</td> <td style="text-align: right;">967,411,000,000</td> </tr> <tr> <td>Total Shareholders' funds</td> <td style="text-align: right;">27,415,000,000</td> <td></td> <td style="text-align: right;">26,353,000,000</td> <td style="text-align: right;">21,997,000,000]</td> </tr> </tbody> </table> <p>[The following table shows selected key historical financial information in relation to GSW:</p> <table border="1"> <thead> <tr> <th></th> <th colspan="2" style="text-align: center;">As and for the six months ended (unaudited)</th> <th colspan="2" style="text-align: center;">As and for the year ended</th> </tr> <tr> <th></th> <th style="text-align: center;">30 June 2016 (EUR)</th> <th style="text-align: center;">30 June 2015 (EUR)</th> <th style="text-align: center;">31 December 2015 (EUR)</th> <th style="text-align: center;">31 December 2014 (EUR)</th> </tr> </thead> <tbody> <tr> <td>Operating income</td> <td style="text-align: right;">407,944.15</td> <td style="text-align: right;">295,444.69</td> <td style="text-align: right;">677,585.76</td> <td style="text-align: right;">527,606.85</td> </tr> </tbody> </table>		Six months ended (unaudited)		Year ended		<i>(in USD)</i>	30 June 2016	30 June 2015	31 December 2015	31 December 2014	Operating Profit	1,533,000,000	1,347,000,000	2,939,000,000	2,275,000,000	Profit on ordinary activities before taxation	1,368,000,000	1,226,000,000	2,661,000,000	2,060,000,000	Profit for the financial year	1,016,000,000	992,000,000	2,308,000,000	1,608,000,000		As of six months ended (unaudited)		As of		<i>(in USD)</i>	June 2016		December 2015	December 2014	Fixed Assets	68,000,000		12,000,000	14,000,000	Current Assets	1,143,839,000,000		850,219,000,000	967,411,000,000	Total Shareholders' funds	27,415,000,000		26,353,000,000	21,997,000,000]		As and for the six months ended (unaudited)		As and for the year ended			30 June 2016 (EUR)	30 June 2015 (EUR)	31 December 2015 (EUR)	31 December 2014 (EUR)	Operating income	407,944.15	295,444.69	677,585.76	527,606.85
	Six months ended (unaudited)		Year ended																																																																
<i>(in USD)</i>	30 June 2016	30 June 2015	31 December 2015	31 December 2014																																																															
Operating Profit	1,533,000,000	1,347,000,000	2,939,000,000	2,275,000,000																																																															
Profit on ordinary activities before taxation	1,368,000,000	1,226,000,000	2,661,000,000	2,060,000,000																																																															
Profit for the financial year	1,016,000,000	992,000,000	2,308,000,000	1,608,000,000																																																															
	As of six months ended (unaudited)		As of																																																																
<i>(in USD)</i>	June 2016		December 2015	December 2014																																																															
Fixed Assets	68,000,000		12,000,000	14,000,000																																																															
Current Assets	1,143,839,000,000		850,219,000,000	967,411,000,000																																																															
Total Shareholders' funds	27,415,000,000		26,353,000,000	21,997,000,000]																																																															
	As and for the six months ended (unaudited)		As and for the year ended																																																																
	30 June 2016 (EUR)	30 June 2015 (EUR)	31 December 2015 (EUR)	31 December 2014 (EUR)																																																															
Operating income	407,944.15	295,444.69	677,585.76	527,606.85																																																															

		Taxation on income	-130,231.95	-94,408.35	-216,316.24	-170,401.49
		Net Income	277,712.20	201,036.34	461,269.52	357,205.36
			<b>As at six months ended (unaudited)</b>			<b>As at</b>
			<b>30 June 2016 (EUR)</b>		<b>31 December 2015 (EUR)</b>	<b>31 December 2014 (EUR)</b>
		Total assets	5,349,044,919.25		4,975,138,387. 11	4,574,414,791.34
		Total capital and reserves	3,612,491.34		3,334,779.14	2,873,509.62]
		[There has been no material adverse change in the prospects of GSI since 31 December 2015.]				
		[There has been no material adverse change in the prospects of GSW since 31 December 2015.]				
		[Not applicable; there has been no significant change in the financial or trading position particular to GSI subsequent to 30 June 2016.]				
		[Not applicable; there has been no significant change in the financial or trading position particular to GSW subsequent to 30 June 2016.]				

### *Amendments to the Base Prospectus*

The Base Prospectus shall be amended by virtue of this Prospectus Supplement as follows:

1. by replacing the sub-section entitled "Goldman Sachs & Co Wertpapier GmbH" in the section "Documents Incorporated by Reference", on page 99 to 100 of the Original Base Prospectus, as supplemented prior to this Prospectus Supplement, with the following:

"2. **Goldman Sachs & Co Wertpapier GmbH**

The following documents, which have previously been published and have been filed with the CSSF shall be deemed to be incorporated in, and to form part of, this Base Prospectus:

- (a) The German language version of the unaudited half yearly financial statements and interim management report for the period ended 30 June 2016 (together with, an unofficial English translation thereof, for which GSW accepts responsibility) ("**GSW's 2016 Interim Financial Statements**").
- (b) The German language version of the unaudited half yearly financial statements and interim management report for the period ended 30 June 2015 (together with, an unofficial English translation thereof, for which GSW accepts responsibility) ("**GSW's 2015 Interim Financial Statements**").
- (c) The German language version of the (i) Financial Statements for the business year from 1 January 2014 to 31 December 2014 and (ii) Auditors' Report thereon (together with, in each case, an unofficial English translation thereof, for which GSW accepts responsibility) (the "**GSW's 2014 Financial Statements**").

## Cross-Reference List

GSW Information in the Financial Statements	GSW's 2016 Interim Financial Statements*		GSW's 2015 Interim Financial Statements*	GSW's 2014 Financial Statements*	
	English language version	German language version	English and German language versions	English language version	German language translation
Balance Sheet	p. 5	p. 6	p. 5	p. 8	p. 11
Profit and Loss Account/Income Statement	p. 6	p.7	p. 6	p. 9	p. 13
Cash Flow Statement	pp. 7	pp.8	p. 13	p. 16	p. 21
Notes to the Financial Statements	pp. 8-13	pp-9-14	pp. 7 – 12	pp. 10 – 15	pp. 15 - 20
Independent Auditors' Report	N/A	N/A	N/A	pp. 18-19	pp. 25 - 27
Statement of Changes in Shareholders' Equity	p. 14	p.15	p. 14	p. 17	p. 23

\*The page numbers referenced above relate to the order in which the pages appear in the PDF version of such document.

Only the German language versions of GSW's 2016 Interim Financial Statements, GSW's 2015 Interim Financial Statements and GSW's 2014 Financial Statements relating to GSW are legally binding.

Any information incorporated by reference that is not included in the cross-reference list is considered to be additional information and is not required by the relevant schedules of the Prospectus Regulation.

Investors who have not previously reviewed the information contained in the above documents should do so in connection with their evaluation of any Securities. Any statement contained in a document or the relevant portion of which is incorporated by reference into this Base Prospectus, shall be deemed to be modified or superseded for the purpose of this Base Prospectus to the extent that a statement contained in this Base Prospectus or in any supplement to this Base Prospectus filed under Article 16 of the Prospectus Directive, including any documents incorporated therein by reference, modifies or supersedes such earlier statement (whether expressly, by implication or otherwise). The documents incorporated by reference will be available on the Luxembourg Stock Exchange's website ([www.bourse.lu](http://www.bourse.lu))."

- by the replacing the table showing selected key historical financial information in relation to GSW in the section "Goldman, Sachs & Co. Wertpapier GmbH", on page 566 of the Original Base Prospectus, as supplemented prior to this Prospectus Supplement, with the following

"

As and for the six months ended (unaudited)		As and for the year ended	
30 June 2016 (EUR)	30 June 2015 (EUR)	31 December 2015 (EUR)	31 December 2014 (EUR)

Operating income	407,944.15	295,444.69	677,585.76	527,606.85
Taxation on income	-130,231.95	-94,408.35	-216,316.24	-170,401.49
Net Income	277,712.20	201,036.34	461,269.52	357,205.36
	<b>As at six months ended (unaudited)</b>		<b>As at</b>	
	<b>30 June 2016 (EUR)</b>		<b>31 December 2015 (EUR)</b>	<b>31 December 2014 (EUR)</b>
Total assets	5,349,044,919.25		4,975,138,387.11	4,574,414,791.34
Total capital and reserves	3,612,491.34		3,334,779.14	2,873,509.62

"

3. by replacing the sub-section 3 entitled "No Significant change and no material adverse change" on pages 643 to 644 of the Original Base Prospectus, as supplemented prior to this Prospectus Supplement, as follows:

"There has been no significant change in the financial or trading position of GSI, GSG or GSW since 30 June 2016.

In this Base Prospectus, references to the "prospects" and "financial or trading position" of GSI, GSW and GSG are specifically to the ability of GSI, GSW and GSG to meet its full payment obligations under the Securities (in the case of GSI and GSW) or Guaranty (in the case of GSG) in a timely manner. In addition, all such statements should be read in conjunction with and are qualified by the information contained in the documents incorporated by reference into this Base Prospectus."

4. by replacing the list of documents under sub-section 5 entitled "Availability of Documents" on page 644 of the Original Base Prospectus, as supplemented prior to this Prospectus Supplement, with the following:

- "(a) the certificate of incorporation of GSG;
- (b) the constitutional documents of GSI;
- (c) the constitutional documents of GSW;
- (d) GSG's 20 May 2016 Proxy Statement;
- (e) GSG's 2016 First Quarter Form 10-Q
- (f) GSG's 2016 Second Quarter Form 10-Q
- (g) GSG's 19 July 2016 Form 8-K;
- (h) GSG's 29 June 2016 Form 8-K;
- (i) GSG's 20 May 2016 Form 8-K;
- (j) GSG's 19 April 2016 Form 8-K;
- (k) GSG's 2016 Form 10-K;
- (l) GSG's 2015 Form 10-K;
- (m) GSI's 2016 Second Quarter Financial Statements
- (n) GSI's 2016 First Quarter Financial Statements;
- (o) GSI's 2015 Financial Statements;
- (p) GSI's 2014 Financial Statements;
- (q) GSW's 2016 Interim Financial Statements;
- (r) GSW's 2015 Financial Statements;
- (s) GSW's 2014 Financial Statements;
- (t) the Guaranty;
- (u) the Programme Agency Agreement;
- (v) the Deed of Covenant or Cayman Deed of Covenant, as applicable;

- (w) the Final Terms for each Tranche or Series of Securities that are listed on the Official List of the Luxembourg Stock Exchange or any other stock exchange;
- (x) a copy of the Base Prospectus;
- (y) a copy of any supplement to the Base Prospectus and Final Terms; and
- (z) all reports, letters and other documents, balance sheets, valuations and statements by any expert any part of which is extracted or referred to in this Base Prospectus."

### **Responsibility**

Each of Goldman Sachs International, Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. accepts responsibility for the information given in this Prospectus Supplement and confirms that, having taken all reasonable care to ensure that such is the case, the information contained in this Prospectus Supplement is, to the best of their knowledge, in accordance with the facts and does not omit anything likely to affect its import.

### **Rights of withdrawal**

In accordance with Article 13 paragraph 2 of the Luxembourg Law, investors who have already agreed to purchase or subscribe for the securities before this Prospectus Supplement is published have the right exercisable until 12 October 2016, which is two working days after the publication of this Prospectus Supplement, to withdraw their acceptances.

### **Interpretation**

To the extent that there is any inconsistency between (a) any statement in this Prospectus Supplement and (b) any other statement in or incorporated by reference into the Base Prospectus, the statements in (a) above will prevail.

References to the Base Prospectus shall hereafter mean the Base Prospectus as supplemented by this Prospectus Supplement.

### **U.S. notice**

This Prospectus Supplement is not for use in, and may not be delivered to or inside, the United States.

---

Prospectus Supplement dated 10 October 2016