

PROSPECTUS SUPPLEMENT NO. 4 TO THE BASE PROSPECTUS DATED 14 APRIL 2016



GOLDMAN SACHS INTERNATIONAL
(Incorporated with unlimited liability in England)

GOLDMAN, SACHS & CO. WERTPAPIER GMBH
(Incorporated with limited liability in Germany)

**SERIES M PROGRAMME FOR THE ISSUANCE OF
WARRANTS, NOTES AND CERTIFICATES**

in respect of which the obligations of Goldman Sachs International,
Goldman, Sachs & Co. Wertpapier GmbH are
guaranteed by

THE GOLDMAN SACHS GROUP, INC.
(A corporation organised under the laws of the State of Delaware)

This Prospectus Supplement

This prospectus supplement (the "**Prospectus Supplement**") to the base prospectus dated 14 April 2016 prepared by Goldman, Sachs & Co. Wertpapier GmbH ("**GSW**") as issuer, Goldman Sachs International ("**GSI**") as issuer and The Goldman Sachs Group, Inc. ("**GSG**") as guarantor under their programme for the issuance of warrants, notes and certificates with respect to the securities (the "**Programme**") (the "**Original Base Prospectus**"), constitutes a supplement to the base prospectus for the purposes of Article 13 of Chapter 1 of Part II of the Luxembourg Law on Prospectuses for Securities dated 10 July 2005, as amended (the "**Luxembourg Law**") and should be read in conjunction therewith and with Prospectus Supplement No. 1 to the Base Prospectus, dated 21 April 2016, Prospectus Supplement No. 2 to the Base Prospectus, dated 12 May 2016 and Prospectus Supplement No. 3 to the Base Prospectus, dated 24 May 2016 (the Original Base Prospectus as so supplemented, the "**Base Prospectus**"). On 14 April 2016 the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") approved the Base Prospectus for the purposes of Article 7 of the Luxembourg Law.

Terms defined in the Base Prospectus have the same meaning when used in this Prospectus Supplement unless otherwise defined herein. This Prospectus Supplement shall form part of and be read in conjunction with the Base Prospectus.

Information being supplemented

Incorporation by reference

This Prospectus Supplement supplements the Base Prospectus by incorporating by reference the Current Report on Form 8-K dated 29 June 2016 of The Goldman Sachs Group, Inc. (the "**29 June 2016 Form 8-K**"), as filed with the U.S. Securities and Exchange Commission on 29 June 2016.

A copy of the 29 June 2016 Form 8-K has been filed with the CSSF in its capacity as competent authority under the Prospectus Directive.

The 29 June 2016 Form 8-K is incorporated by reference into, and forms part of, this Prospectus Supplement, and the information contained in this Prospectus Supplement and the 29 June 2016 Form 8-K, set out in "Information incorporated by reference" below, shall be deemed to update and where applicable, supersede any information contained in the Base Prospectus, or any documents incorporated by reference therein.

Information incorporated by reference

29 June 2016 Form 8-K*

Item 8.01: Other Events

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* The page number referenced above in relation to the 29 June 2016 Form 8-K relate to the order in which the page appears in the PDF version of such document.

This Prospectus Supplement and the document incorporated by reference into this Prospectus Supplement will be available on the website of the Luxembourg Stock Exchange at www.bourse.lu.

Amendments to the Base Prospectus

1. The Base Prospectus shall be amended by virtue of this Prospectus Supplement by replacing the first paragraph under the sub-section entitled "The Goldman Sachs Group, Inc." in the section "Documents Incorporated by Reference", on page 100 of the Original Base Prospectus, as supplemented prior to this Prospectus Supplement, with the following:

"GSG files documents and information with the SEC. The following documents, which have previously been published and filed with the SEC, shall be deemed to be incorporated in, and to form part of, this Base Prospectus:

- (a) The Current Report on Form 8-K dated 29 June 2016 of The Goldman Sachs Group, Inc. (the "**29 June 2016 Form 8-K**"), as filed with the SEC on 29 June 2016
 - (b) The Report on Form 8-K dated 19 April 2016 of The Goldman Sachs Group, Inc. (the "**19 April 2016 Form 8-K**"), as filed with the SEC on 19 April 2016.
 - (c) The Proxy Statement relating to the 2016 Annual Meeting of Shareholders on May 20, 2016 (the "**GSG's 2016 Proxy Statement**").
 - (d) The Annual Report on Form 10-K for the fiscal year ended December 31, 2015 (the "**GSG's 2015 Form 10-K**"), containing financial statements relating to the fiscal years ended 31 December 2015 and 31 December 2014, including Exhibit 21.1."
2. The first paragraph under the sub-section entitled "Capitalisation" in the section "Goldman Sachs International" on page 560 of the Original Base Prospectus, shall be replaced with the following:

"GSI is authorised to issue 950,000,000 ordinary shares of U.S.\$ 1 each ("**Ordinary Shares**"), 1,500,000,000 A preference shares of U.S.\$ 0.01 each ("**A Preference Shares**") and 500,000,000 B preference shares of U.S.\$ 0.01 each ("**B Preference Shares**"). As at 31 December 2014, GSI has 581,964,161 issued Ordinary Shares. There are no issued Class A and Class B preference shares. The issue of additional shares by GSI shall be at the discretion of the Directors of GSI in accordance with Article 2(G) of the Articles of Association of GSI. All of the issued shares are fully paid and are owned by Goldman Sachs Group UK Limited."

Responsibility

Each of Goldman Sachs International, Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. accepts responsibility for the information given in this Prospectus Supplement and confirms that, having taken all reasonable care to ensure that such is the case, the information contained in this Prospectus Supplement is, to the best of their knowledge, in accordance with the facts and does not omit anything likely to affect its import.

Rights of withdrawal

In accordance with Article 13 paragraph 2 of the Luxembourg Law, investors who have already agreed to purchase or subscribe for the securities before this Prospectus Supplement is published have the right exercisable until 7 July 2016, which is two working days after the publication of this Prospectus Supplement, to withdraw their acceptances.

Interpretation

To the extent that there is any inconsistency between (a) any statement in this Prospectus Supplement and (b) any other statement in or incorporated by reference into the Base Prospectus, the statements in (a) above will prevail.

References to the Base Prospectus shall hereafter mean the Base Prospectus as supplemented by this Prospectus Supplement.

U.S. notice

This Prospectus Supplement is not for use in, and may not be delivered to or inside, the United States.

Prospectus Supplement, dated 5 July 2016