



Prospectus Supplement No. 5 to European Base Prospectus, dated June 5, 2015

## The Goldman Sachs Group, Inc. Euro Medium-Term Notes, Series F

This Prospectus Supplement No. 5 (the “Prospectus Supplement”) to the European Base Prospectus, dated June 5, 2015 and approved by the Commission de Surveillance du Secteur Financier (the “CSSF”) on June 5, 2015 (the “European Base Prospectus”), constitutes a supplement to the European Base Prospectus for the purposes of Article 13 of Chapter 1 of Part II of the Luxembourg Law on Prospectuses for Securities dated July 10, 2005 (the “Luxembourg Law”) and should be read in conjunction therewith and with Prospectus Supplement No. 1, dated July 16, 2015, Supplement No. 2, dated August 3, 2015, Supplement No. 3, dated October 16, 2015 and Supplement No. 4, dated November 3, 2015. The terms defined in the European Base Prospectus have the same meaning when used in this Prospectus Supplement.

The credit ratings of The Goldman Sachs Group, Inc. referred to in the European Base Prospectus have been issued by DBRS, Inc., Fitch, Inc., Moody’s Investors Service and Standard & Poor’s Ratings Services, each of which is established in the United States (together, the “US CRAs”).

In general, European regulated investors are restricted from using a rating for regulatory purposes if such rating is not either (1) issued or validly endorsed by a credit rating agency established in the European Union (an “EU CRA”) and registered with the European Securities and Markets authority (“ESMA”) under Regulation (EU) No. 1060/2009, amended by Regulation (EU) No 513/2011 (as amended, the “CRA Regulation”) or (2) issued by a credit rating agency established outside the European Union which is certified under the CRA Regulation.

The EU affiliates of DBRS, Inc., Fitch, Inc., Moody’s Investors Service and Standard & Poor’s Ratings Services are registered EU CRAs on the official list, available at <http://www.esma.europa.eu/page/List-registered-and-certified-CRAs>. ESMA has approved the endorsement by such EU affiliates of credit ratings issued by the corresponding US CRAs. Accordingly, credit ratings issued by the US CRAs may be used for regulatory purposes in the EU. In addition to the US CRAs mentioned, Rating and Investment Information, Inc. (“R&I”) has issued a credit rating. This rating is incorporated in the European Base Prospectus for information purposes only. R&I is incorporated in a third country but has not applied for the registration under the CRA Regulation.

To the extent that there is any inconsistency between (a) any statement in this Prospectus Supplement or any statement incorporated by reference in this Prospectus Supplement and (b) any other statement in or incorporated by reference in the European Base Prospectus and Supplement Nos. 1-4, the statements in (a) above will prevail. Save as disclosed in this Prospectus Supplement, as at the date hereof there has been no other significant new factor, material mistake or inaccuracy which would affect the assessment of securities to be offered to the public or listed and admitted to trading on an EU regulated market pursuant to the European Base Prospectus as previously supplemented by Supplement Nos. 1-4, relating to the information included in the European Base Prospectus, since the publication of Supplement No. 4.

This Prospectus Supplement incorporates by reference:

- the Current Report on Form 8-K dated December 2, 2015 (the “December 2 Form 8-K”), which we filed with the U.S. Securities and Exchange Commission (the “SEC”) on December 3, 2015.

A copy of the December 2 Form 8-K has been filed with the CSSF in its capacity as competent authority under the Prospectus Directive.

In addition:

- Element B.17 of “Section B—Issuer” in the “Summary” beginning on p. 7 of the European Base Prospectus is hereby deleted and replaced with the following:

B.17	Credit Rating	The following table sets forth the Issuer’s unsecured credit ratings as of 04-12-2015. A rating is not a recommendation to buy, sell or hold any of the notes. Any or all of these ratings are subject to revision or withdrawal at any time by the assigning rating organization. Each rating should be evaluated independently of any other rating:			
	Dominion Bond Rating Service	Short-Term Debt	Long-Term Debt	Subordinated Debt	Preferred Stock
		R-1 (middle)	A (high)	A	BBB

Limited.....				
Fitch, Inc. ....	F1	A	A-	BB+
Moody's Investors Service.....	P-2	A3	Baa2	Ba1
Standard & Poor's .....	A-2	BBB+	BBB-	BB
Rating and Investment Information, Inc.....	a-1	A	A-	N/A

- Element [D.3]; [D.6] of "Section D – Risks" in the "Summary" beginning on p.7 of the European Base Prospectus is hereby deleted and replaced with the following:

<p>[D.3] [D.6]</p>	<p>Key information on the risks specific to the Notes</p>	<p>There are also risks associated with the notes. These include:</p> <ul style="list-style-type: none"> <li>• The notes we may issue are not insured by the Federal Deposit Insurance Corporation.</li> <li>• Any notes we may issue may not have an active trading market.</li> <li>• Changes in interest rates are likely to affect the market price of any notes we may issue.</li> <li>• The market price of any notes we may issue may be influenced by many unpredictable factors and if you buy a note and sell it prior to the stated maturity date, you may receive less than the face amount of your note.</li> <li>• Changes in our credit ratings may affect the market price of a note.</li> <li>• We cannot advise you of all of the non-U.S. tax consequences of owning or trading any notes we may issue.</li> <li>• Unless otherwise specified in the applicable final terms, we will not compensate holders if we have to deduct taxes from payments on any notes we may issue</li> <li>• Foreign Account Tax Compliance Act (FATCA) Withholding May Apply to Payments on your Notes, Including as a Result of the Failure of the Bank or Broker Through Which You Hold the Notes to Provide Information to Tax Authorities</li> <li>• If we redeem your notes or make an adjustment upon a change in law, you may receive less than your initial investment.</li> <li>• If your final terms specify that we have the right to redeem your note at our option, the value of your notes may be adversely affected.</li> <li>• Distributors or other entities involved in the offer or listing of the notes may have potential conflicts of interest</li> <li>• Public offers of the notes may be subject to extension, postponement, revocation and/or termination</li> </ul> <p><i>[insert in the case of Floating Rate Notes:</i> There are also particular risks associated with Floating Rate Notes generally. These include:</p> <ul style="list-style-type: none"> <li>• A negative floating rate may reduce any positive spread payable on your notes.]</li> </ul> <p><i>[insert in the case of Indexed Notes:</i> There are also particular risks associated with Indexed Notes generally. These include:</p> <ul style="list-style-type: none"> <li>• The return on indexed notes may be below the return on similar securities.</li> <li>• Payments on indexed notes may be linked to the average performance of the underlyers and not the overall change in the underlyer performance.</li> <li>• Use of participation factors over 100 percent may result in disproportionate exposure to the negative performance of the underlyer.</li> <li>• The issuer of a security or currency that serves as part of an underlyer could take actions that may adversely affect an indexed note.</li> <li>• An indexed note may be linked to a volatile underlyer, which may adversely affect an investment.</li> <li>• Underlyers may move in opposite directions, which may affect the amount</li> </ul>
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		<p>you receive on an indexed note linked to a basket of underlyers.</p> <ul style="list-style-type: none"> <li>• Historical levels for the underlyer or underlyers of an indexed note are not indicative of future levels.</li> <li>• If the level of an underlyer changes, the market price of an indexed note may not change in the same manner.</li> <li>• If you purchase an indexed note, you will have no rights with respect to any underlyer, securities or other underlyer components to which your note is linked.</li> </ul> <p>]</p> <p><i>[insert in the case of Indexed Notes linked to stock indices:</i></p> <p>There are also particular risks associated with Indexed Notes linked to stock indices. These include:</p> <ul style="list-style-type: none"> <li>• An index to which an indexed note is linked could be changed or become unavailable.</li> <li>• If you purchase an indexed note linked to a stock index, the return on the note may not reflect the return or any distributions, dividends or other payments made on any index components.</li> <li>• Indices of emerging markets may be volatile and unstable.</li> <li>• The policies of an index sponsor and changes affecting an index or indices or any of its components could affect the amount payable on an indexed note and its market value.</li> <li>• There is no affiliation between the issuers of any of the index securities contained in an equity or debt index included in an indexed note and us, and we are not responsible for any disclosure by such issuers.</li> <li>• U.S. taxation developments may have a negative impact on your indexed notes</li> </ul> <p>]</p> <p><i>[insert in the case of Indexed (Range Accrual) notes:</i></p> <p>There are also particular risks associated with Indexed (Range Accrual) notes. These include:</p> <ul style="list-style-type: none"> <li>• If the level of one or more underlyer daily fixings on the underlyer daily fixing date applicable to any calendar day falls outside of the accrual range for that underlyer, no interest will accrue for such day for the range accrual note.</li> </ul> <p>]</p> <p><i>[insert in the case of Indexed (Digital) notes:</i></p> <p>There are also particular risks associated with Indexed (Digital) notes. These include:</p> <ul style="list-style-type: none"> <li>• You may not receive any interest on any interest payment date.</li> <li>• The interest payments on your notes will be limited and will not reflect the actual performance of the underlyers from observation date to observation date.</li> <li>• If the “worst-of” condition applies to your Indexed (Digital) notes, interest payments on your notes will be determined by reference to the worst performing underlyer only</li> <li>• If the “multiple conditions” condition applies to your indexed (digital) notes, you will receive an interest payment for any interest period only if all the indexes satisfy their respective index performance conditions</li> </ul> <p>]</p> <p><i>[insert in the case of Indexed (OutPerformance) notes:</i></p> <p>There are also particular risks associated with Indexed (OutPerformance) notes. These include:</p> <ul style="list-style-type: none"> <li>• The interest payments on your notes will be limited and will not reflect the actual performance of the underlyers from observation date to observation date. you may receive no interest payments even if both indices increase or both indices decline.]</li> </ul> <p><i>[insert in the case of Indexed (Participation) notes:</i></p>
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		<p>There is a particular risk associated with Indexed (Participation) notes: You may lose part of your investment in the notes.</p> <p>]</p> <p>There are also risks relating to our role and the role of our affiliates. These include:</p> <ul style="list-style-type: none"> <li>• Trading and other transactions by us in instruments linked to an underlying or the components of an underlying may impair the market price of an indexed note.</li> <li>• Our business activities may create conflicts of interest between you and us.</li> <li>• As calculation agent, Goldman Sachs International will have the authority to make determinations that could affect the market price of a floating rate note or a range accrual note, when the note matures and the amount payable at maturity.</li> </ul> <p><i>[insert in the case of notes for which the Specified Currency is not the principal currency of the investors:</i></p> <p>There are also risks associated with notes payable in or linked to currencies other than your own principal currency. These include:</p> <ul style="list-style-type: none"> <li>• An investment in a foreign currency note involves currency-related risks.</li> <li>• Changes in foreign currency exchange rates can be volatile and unpredictable.</li> <li>• Government policy can adversely affect foreign currency exchange rates and an investment in a foreign currency note.</li> <li>• We may not adjust any notes to compensate for changes in foreign currency exchange rates.</li> <li>• The manipulation of published currency exchange rates and possible reforms affecting the determination or publication of exchange rates or the supervision of currency trading could have an adverse impact on your notes.] <p><i>[insert in the case of notes for which the Specified Currency is not U.S. dollars:</i></p> <p>There are also risks associated with notes payable in or linked to currencies other than U.S. dollars. These include:</p> <ul style="list-style-type: none"> <li>• Non-U.S. dollar notes will permit us to make payments in U.S. Dollars or delay payment if we are unable to obtain the specified currency.</li> <li>• In a lawsuit for payment on a non-U.S. dollar note, an investor may bear foreign currency exchange risk.</li> <li>• Determinations made by the exchange rate agent are made at its sole discretion.] <p><i>[insert in the case of notes linked to LIBOR Underlyers:</i></p> <p>There are also particular risks associated with notes linked to LIBOR Underlyers:</p> <ul style="list-style-type: none"> <li>• Increased regulatory oversight and changes in the method pursuant to which the LIBOR rates are determined may adversely affect the value of your notes.</li> </ul> <p>]</p> </li></ul></li></ul>
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- The table under the caption “Risk Factors — Changes in Our Credit Ratings May Affect the Market Price of a Note” on p. 33 of the European Base Prospectus is hereby deleted and replaced with:

	Short-Term Debt	Long-Term Debt	Subordinated Debt	Preferred Stock
Dominion Bond Rating Service Limited <sup>1)</sup> .....	R-1 (middle) <sup>6)</sup>	A (high) <sup>7)</sup>	A <sup>7)</sup>	BBB <sup>8)</sup>
Fitch, Inc. <sup>2)</sup> .....	F1 <sup>9)</sup>	A <sup>10)</sup>	A- <sup>10)</sup>	BB+ <sup>11)</sup>
Moody’s Investors Service <sup>3)</sup> .....	P-2 <sup>12)</sup>	A3 <sup>13)</sup>	Baa2 <sup>13)</sup>	Ba1 <sup>14)</sup>
Standard & Poor’s <sup>4)</sup> .....	A-2 <sup>15)</sup>	BBB+ <sup>16)</sup>	BBB- <sup>16)</sup>	BB <sup>17)</sup>
Rating and Investment Information,	a-1 <sup>18)</sup>	A <sup>19)</sup>	A- <sup>19)</sup>	N/A

Inc. <sup>5)</sup> .....

<sup>1)</sup> All rating categories other than AAA and D also contain subcategories “(high)” and “(low)”. The absence of either a “(high)” or “(low)” designation indicates the rating is in the middle of the category.

<sup>2)</sup> The modifiers “+” or “-” may be appended to a rating to denote relative status within major rating categories. Such suffixes are not added to the “AAA” Long-Term Rating category, or categories below “B”.

<sup>3)</sup> Moody’s appends numerical modifiers 1, 2, and 3 to each generic rating classification from Aa through Caa. The modifier 1 indicates that the obligation ranks in the higher end of its generic rating category; the modifier 2 indicates a mid-range ranking; and the modifier 3 indicates a ranking in the lower end of that generic rating category.

<sup>4)</sup> Ratings from “AA” to “CCC” may be modified by the addition of a plus (+) or minus (-) sign to show relative standing within the major rating categories.

<sup>5)</sup> A plus (+) or minus (-) sign may be appended to the categories from AA to CCC to indicate relative standing within each rating category. The plus and minus signs are part of the rating symbols.

<sup>6)</sup> Superior credit quality. The capacity for the payment of short-term financial obligations as they fall due is very high. Differs from R-1 (high) by a relatively modest degree. Unlikely to be significantly vulnerable to future events.

<sup>7)</sup> Good credit quality. The capacity for the payment of financial obligations is substantial, but of lesser credit quality than AA. May be vulnerable to future events, but qualifying negative factors are considered manageable.

<sup>8)</sup> Adequate credit quality. The capacity for the payment of financial obligations is considered acceptable. May be vulnerable to future events.

<sup>9)</sup> Highest short-term credit quality. Indicates the strongest intrinsic capacity for timely payment of financial commitments; may have an added “+” to denote any exceptionally strong credit feature.

<sup>10)</sup> High credit quality. “A” ratings denote expectations of low credit risk. The capacity for payment of financial commitments is considered strong. This capacity may, nevertheless, be more vulnerable to adverse business or economic conditions than is the case for higher ratings.

<sup>11)</sup> Speculative. “BB” ratings indicate an elevated vulnerability to credit risk, particularly in the event of adverse changes in business or economic conditions over time; however, business or financial alternatives may be available to allow financial commitments to be met.

<sup>12)</sup> Issuers (or supporting institutions) rated Prime-2 have a strong ability to repay short-term debt obligations.

<sup>13)</sup> Obligations rated A are judged to be upper medium-grade and subject to low credit risk.

<sup>14)</sup> Obligations rated Ba are judged to be speculative and are subject to substantial credit risk.

<sup>15)</sup> A short-term obligation rated “A-2” is somewhat more susceptible to the adverse effects of changes in circumstances and economic conditions than obligations in higher rating categories. However, the obligor’s capacity to meet its financial commitment on the obligation is satisfactory.

<sup>16)</sup> An obligation rated “BBB” exhibits adequate protection parameters. However, adverse economic conditions or changing circumstances are more likely to lead to a weakened capacity of the obligor to meet its financial commitment on the obligation.

<sup>17)</sup> Obligations rated ‘BB’, ‘B’, ‘CCC’, ‘CC’, and ‘C’ are regarded as having significant speculative characteristics. ‘BB’ indicates the least degree of speculation and ‘C’ the highest. While such obligations will likely have some quality and protective characteristics, these may be outweighed by large uncertainties or major exposures to adverse conditions. An obligation rated “BB” is less vulnerable to non-payment than other speculative issues. However, it faces major on-going uncertainties or exposure to adverse business, financial, or economic conditions which could lead to the obligor’s inadequate capacity to meet its financial commitment on the obligation.

<sup>18)</sup> Certainty of the fulfillment of a short-term obligation is high.

<sup>19)</sup> High creditworthiness supported by a few excellent factors.

- Immediately preceding the caption “Considerations Relating to Indexed Notes” on p. 37 of the European Base Prospectus, the following risk factor is inserted:

#### **Considerations Relating to Floating Rate Notes**

##### ***A Negative Floating Base Rate May Reduce Any Positive Spread Payable on Your Notes***

If your note is a floating rate note, it may bear interest at a rate equal to a specified base rate plus a percentage or a specified number of basis points (called the spread). If your final terms indicate “Base Rate 0% Floor” as “Not Applicable”, then the specified base rate may be negative for some or all interest periods. For any interest period, if the specified base is negative, then it will reduce the interest rate payable for such interest period below the specified spread, potentially to zero. Accordingly, you may receive an interest rate on your notes that is lower than the specified spread, and this would adversely affect the value of and return on your notes.

- On p. 51 immediately after the section entitled “Unaudited Interim Selected Financial Information” the following section is inserted:

#### **RECENT DEVELOPMENTS**

On October 30, 2015, the Board of Governors of the Federal Reserve System (the “Federal Reserve Board”) released for comment proposed rules (the “TLAC Rules”) that would require the eight U.S. Global Systemically Important Banks (“G-SIBs”), including The Goldman Sachs Group, Inc., among

other things, to maintain minimum amounts of eligible long-term debt—i.e., debt having a maturity greater than one year from issuance (“LTD”)—satisfying certain eligibility criteria commencing January 1, 2019. As proposed, the TLAC Rules would disqualify from eligible LTD, among other instruments, senior debt securities that permit acceleration for reasons other than insolvency or payment default, as well as debt securities defined as structured notes in the TLAC Rules (e.g., many of our indexed securities) and debt securities not governed by U.S. law. The currently outstanding senior LTD of U.S. G-SIBs, including The Goldman Sachs Group, Inc., typically permits acceleration for reasons other than insolvency or payment default and, as a result, neither such outstanding senior LTD nor any subsequently issued senior LTD with similar terms would qualify as eligible LTD under the proposed rules. The Federal Reserve Board has requested comment on whether currently outstanding instruments should be allowed to count as eligible LTD “despite containing features that would be prohibited under the proposal.” The U.S. G-SIBs, including The Goldman Sachs Group, Inc., may need to take steps to come into compliance with the final TLAC Rules depending in substantial part on the ultimate eligibility requirements for senior LTD and any grandfathering provisions.

The December 2 Form 8-K is incorporated by reference into, and forms part of, this Prospectus Supplement, and the information contained in the December 2 Form 8-K shall be deemed to update any information contained in the European Base Prospectus and any document incorporated by reference therein. The December 2 Form 8-K will be available as described in the section “Documents Incorporated By Reference” in the European Base Prospectus. This Prospectus Supplement and the December 2 Form 8-K will be available on the website of the Luxembourg Stock Exchange at <http://www.bourse.lu>.

Investors who have already agreed to purchase or subscribe for securities offered under the European Base Prospectus before this Prospectus Supplement is published shall have the right, exercisable within two working days after the publication of this Prospectus Supplement, up to and including December 9, 2015, to withdraw their acceptances in accordance with Article 13 paragraph 2 of the Luxembourg Law.

#### **Documents Incorporated by Reference**

The European Base Prospectus, as supplemented by this Prospectus Supplement, incorporates by reference the following documents (the “Reports”):

1. the Annual Report on Form 10-K for the fiscal year ended December 31, 2014 (the “2014 Form 10-K”), including Exhibit 21.1 thereto (“Exhibit 21.1”), which we filed with the SEC on February 23, 2015;
2. the Current Report on Form 8-K dated March 9, 2015 (the “March 9 Form 8-K”), which we filed with the SEC on March 9, 2015;
3. the Current Report on Form 8-K dated March 11, 2015 (the “March 11 Form 8-K”), which we filed with the SEC on March 11, 2015;
4. the Proxy Statement relating to our 2015 Annual Meeting of Shareholders on May 21, 2015 (the “2015 Proxy Statement”), which we filed with the SEC on April 10, 2015;
5. the Current Report on Form 8-K dated April 16, 2015 (the “April 16 Form 8-K”), which we filed with the SEC on April 16, 2015;
6. the Quarterly Report on Form 10-Q for the fiscal quarter ended March 31, 2015 (the “2015 First Quarter Form 10-Q”), which we filed with the SEC on May 5, 2015;
7. the terms and conditions of the Notes contained on pages 32-100 of the base prospectus dated June 11, 2010;
8. the terms and conditions of the Notes contained on pages 33-102 of the base prospectus dated June 10, 2011;
9. the prospectus supplement dated October 19, 2011 to the base prospectus dated June 10, 2011;

10. the terms and conditions of the Notes contained on pages 31-92 of the base prospectus dated June 8, 2012;
11. the terms and conditions of the Notes contained on pages 29-77 of the base prospectus dated June 10, 2013;
12. the terms and conditions of the Notes contained on pages 47-105 of the base prospectus dated June 5, 2014;
13. the Current Report on Form 8-K dated July 16, 2015 (the "July 16 Form 8-K"), which we filed with the SEC on July 16, 2015
14. the Quarterly Report on Form 10-Q for the fiscal quarter ended June 30, 2015 (the "2015 Second Quarter Form 10-Q"), which we filed with the SEC on July 31, 2015;
15. the Current Report on Form 8-K dated October 15, 2015 (the "October 15 Form 8-K"), which we filed with the SEC on October 15, 2015;
16. the Quarterly Report on Form 10-Q for the fiscal quarter ended September 30, 2015 (the "2015 Third Quarter Form 10-Q"), which we filed with the SEC on November 3, 2015; and
17. the December 2 Form 8-K.

This list supersedes the list of documents incorporated by reference on page 48 of the European Base Prospectus.

The following table supersedes the table contained on pages 49-50 of the European Base Prospectus and indicates where information required by the Prospectus Regulation to be disclosed in, or incorporated by reference into, this Prospectus Supplement can be found in the Reports. Unless otherwise specified, page references are to the body of each Report rather than to exhibits attached thereto. The information incorporated by reference that is not included in the cross-reference list is considered as additional information and is not required by the relevant schedules of the Commission Regulation (EC) 809/2004.

<b><u>Information required by the Prospectus Regulation</u></b>	<b><u>Document/Location</u></b>
Selected financial information for the fiscal years ended December 31, 2014, December 31, 2013 and December 31, 2012 ( <i>Annex IV, Section 3 of the Prospectus Regulation</i> )	2014 Form 10-K (p. 224)
Risk factors ( <i>Annex IV, Section 4 of the Prospectus Regulation</i> )	2014 Form 10-K (pp. 25-42)
Information about us	
History and development of our company ( <i>Annex IV, Section 5.1 of the Prospectus Regulation</i> )	2014 Form 10-K (p. 1) March 11 Form 8-K (p. 2) December 2 Form 8-K (p. 2)
Investments ( <i>Annex IV, Section 5.2 of the Prospectus Regulation</i> )	2014 Form 10-K (pp. 83-85, 184-185)
Business overview	
Our principal activities ( <i>Annex IV, Section 6.1 of the Prospectus Regulation</i> )	2014 Form 10-K (pp. 1-6, 123)
Our principal markets ( <i>Annex IV, Section 6.2 of the Prospectus Regulation</i> )	2014 Form 10-K (pp. 1-7, 45, 49-50, 207-208)
Organizational structure ( <i>Annex IV, Section 7 of the Prospectus Regulation</i> )	2014 Form 10-K (pp. 31-32, Exhibit 21.1)
Trend information ( <i>Annex IV, Section 8 of the Prospectus Regulation</i> )	2014 Form 10-K (pp. 48-114)

	2015 First Quarter Form 10-Q (pp. 102-164)
	2015 Second Quarter Form 10-Q (pp. 103-171)
	2015 Third Quarter Form 10 –Q (pp. 99-166)
Administrative, management and supervisory bodies, including conflicts of interest ( <i>Annex IV, Section 10 of the Prospectus Regulation</i> )	Exhibit 99.1 to the December 19 Form 8-K
	2014 Form 10-K (p. 44)
	March 9 Form 8-K (p. 2)
	2015 Proxy Statement (pp. 1, 4, 10-11, 14-35, 86-88)
Audit committee ( <i>Annex IV, Section 11.1 of the Prospectus Regulation</i> )	Exhibit 99.1 to the December 19 Form 8-K
	March 9 Form 8-K (p. 2)
	2015 Proxy Statement (pp. 25, 79-80)
Beneficial owners of more than five per cent. ( <i>Annex IV, Section 12 of the Prospectus Regulation</i> )	2015 Proxy Statement (p. 91)
Financial information	
Audited historical financial information for the fiscal years ended December 31, 2014, December 31, 2013 and December 31, 2012 ( <i>Annex IV, Section 13.1-13.4 of the Prospectus Regulation</i> )	2014 Form 10-K (pp. 118-221)
Audit report ( <i>Annex IV, Section 13.1 of the Prospectus Regulation</i> )	2014 Form 10-K (p. 117)
Balance sheet ( <i>Annex IV, Section 13.1 of the Prospectus Regulation</i> )	2014 Form 10-K (p. 120)
Income statement ( <i>Annex IV, Section 13.1 of the Prospectus Regulation</i> )	2014 Form 10-K (pp. 118-119)
Cash flow statement ( <i>Annex IV, Section 13.1 of the Prospectus Regulation</i> )	2014 Form 10-K (p. 122)
Accounting policies and explanatory notes ( <i>Annex IV, Section 13.1 of the Prospectus Regulation</i> )	2014 Form 10-K (pp. 50-53, 123-221)
Unaudited Interim and other financial information ( <i>Annex IV, Section 13.5 of the Prospectus Regulation</i> )	2014 Form 10-K (p. 222)
	2015 First Quarter Form 10-Q (pp. 2-100)
	2015 Second Quarter Form 10-Q (pp. 2-100)
	2015 Third Quarter Form 10 –Q (pp. 2-96)
Balance sheet ( <i>Annex IV, Section 13.5 of the Prospectus Regulation</i> )	2015 First Quarter Form 10-Q (p. 4)
	2015 Second Quarter Form 10-Q (p. 4)
	2015 Third Quarter Form 10 –Q (p. 4)



Income statement ( <i>Annex IV, Section 13.5 of the Prospectus Regulation</i> )	2015 First Quarter Form 10-Q (pp. 2-3)
	2015 Second Quarter Form 10-Q (pp. 2-3)
	2015 Third Quarter Form 10 –Q (pp. 2-3)
Cash flow statement ( <i>Annex IV, Section 13.5 of the Prospectus Regulation</i> )	2015 First Quarter Form 10-Q (p. 6)
	2015 Second Quarter Form 10-Q (p. 6)
	2015 Third Quarter Form 10 –Q (p. 6)
Accounting policies and explanatory notes ( <i>Annex IV, Section 13.5 of the Prospectus Regulation</i> )	2015 First Quarter Form 10-Q (pp. 7-99)
	2015 Second Quarter Form 10-Q (pp. 7-100)
	2015 Third Quarter Form 10 –Q (pp. 7-96)
Legal and arbitration proceedings ( <i>Annex IV, Section 13.6 of the Prospectus Regulation</i> )	2014 Form 10-K (pp. 43, 210-218)
	2015 First Quarter Form 10-Q (pp. 90-98)
	2015 Second Quarter Form 10-Q (pp. 91-99)
Share capital ( <i>Annex IV, Section 14.1 of the Prospectus Regulation</i> )	2015 Third Quarter Form 10 –Q (pp. 88-95)
	2014 Form 10-K (pp. 120, 190-192)
	2015 First Quarter Form 10-Q (pp. 4-5, 73-74)
	2015 Second Quarter Form 10-Q (pp. 4-5, 75-76)
	2015 Third Quarter Form 10 –Q (pp. 4-5, 71-72)

References to the European Base Prospectus in the European Base Prospectus shall hereafter mean the European Base Prospectus as supplemented by this Prospectus Supplement and Prospectus Supplement No. 1, dated July 16, 2015, Prospectus Supplement No. 2, dated August 3, 2015, Prospectus Supplement No. 3, dated October 16, 2015 and Prospectus Supplement No. 4, dated November 3, 2015. The Goldman Sachs Group, Inc. has taken all reasonable care to ensure that the information contained in the European Base Prospectus, as supplemented by this Prospectus Supplement, is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import and accepts responsibility accordingly.

**This Prospectus Supplement is not for use in, and may not be delivered to or inside, the United States.**

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Prospectus Supplement, dated December 7, 2015